



11 April 2019

## APN Regional Property Fund

### Fund update – Liquidity Event completion

APN Funds Management Limited ACN 080 674 479 (**APN FM**) as responsible entity of the APN Regional Property Fund ARSN 110 488 821 (NSX:APR) (**Fund**) is pleased to announce that the recapitalisation of the Fund has been successfully completed.

#### Withdrawal Offer

APN FM is pleased to advise that the Withdrawal Offer is now unconditional and will proceed at the previously advised withdrawal price of \$1.4055 per unit. Redeeming investors will have their units cancelled and withdrawal proceeds paid on Monday, 15 April 2019.

#### Rights Issue and Public Offer

In accordance with the Offer timetable, units applied for under the Rights Issue and Public Offer will be issued to existing and new investors on Friday, 12 April 2019.

#### Unit Certificates

New Unit Certificates will be despatched to all new and remaining Fund investors on Tuesday, 16 April 2019. All Unit Certificates dated prior to Tuesday, 16 April 2019 are cancelled and cannot be used to trade APR units on the NSX. We request that these certificates be destroyed or returned to APN FM.

Accordingly, the current voluntary suspension of trading will be extended to Friday, 26 April 2019. Investors are strongly advised they should confirm their holding balance prior to trading any units.

**ENDS**

For further information, please contact:

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#### About APN Regional Property Fund

The APN Regional Property Fund (Fund) is a direct real estate fund. The Fund is invested in two A-grade office buildings located in the Newcastle CBD, New South Wales.

APN Funds Management Limited (APN FM) is a wholly owned subsidiary of APN Property Group Limited, an ASX listed company (ASX code: APD) that manages real estate and real estate securities on behalf of institutional and retail investors. APN is an active investment manager with a concentrated focus on income, and has been investing on behalf of its clients in commercial real estate since 1996.

[www.apngroup.com.au](http://www.apngroup.com.au)

**APN Property Group Limited**  
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