APPENDIX 2: FORMS

PART A: ISSUER'S UNDERTAKING

Form of Issuer's Undertaking required to be entered into by an Issuer in support of its application for a listing.

TO: The National Stock Exchange of Australia Limited
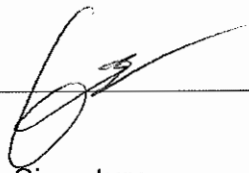
FROM: 789 Holdings Limited

In consideration of the National Stock Exchange of Australia ("the Exchange") granting our application for *listing*,

1.   We acknowledge that our *securities* shall remain *listed* only during the pleasure of the Exchange, and that we undertake and agree to comply with the *Listing Rules* in force from time to time as issued by the Exchange and in particular undertake and agree to comply with the continuing obligations as set out in of Section IIB of the *Listing Rules* of the Exchange.

2.   We warrant to the Exchange that the issue of the *securities* to be *listed* complies with the law applicable to the issue, and was not for an illegal purpose and that there is no reason why the *securities* should not be granted *listing*.

3.   We acknowledge that the Exchange is relying on the documents and information required by the *Listing Rules* to be supplied with this undertaking. We warrant that these documents and information are (or, if not yet supplied, will be) true and complete.

4.   We indemnify and will continue to indemnify the Exchange to the fullest extent permitted by law in respect of any Claim, action or expense arising from, or connected, with any breach of our warranty set out in paragraphs 2 and 3 above.

5.   We acknowledge that any document given to the Exchange by us or on our behalf becomes the property of the Exchange and that the Exchange may deal with it as it wishes, including disseminating the document to the public.

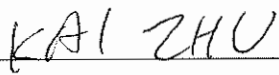Dated this   11th day of   February 2019

Executed by 789 Holdings Limited
in accordance with section 127
of the Corporations Act 2001 (Cth)

_____

Director Signature

_____

Secretary/Director Signature

KAI ZHU
_____

Name of Director (print)

Weifan (Faye) Rao
_____

Name of Secretary/Director (print)

* Proper execution - if the *issuer* has a seal, execution must be under seal.