

National Stock Exchange of Australia Limited ACN 000 902 063

NSX Limited ACN 089 447 058 and Subsidiary Entities

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COMMENCEMENT OF OFFICIAL QUOTATION

789 Holdings Limited – (789)

789 Holdings Limited will be admitted to the official list of the National Stock Exchange of Australia on Friday, 22nd of February, 2019.

Official Quotation of the following securities will commence on Monday, 4th of March, 2019.

Principal Activities Real Estate

Quoted Securities 40,000,000 Fully Paid Ordinary

NSX Trading Code 789

Start of trading 11am AEST, Monday, 4th of March 2019

Registered Place of Suite 4.05, Level 4

Business in Australia 161 Redfern Street

Redfern NSW 2016

Company Secretary Weifan (Faye) Rao

Share Registry Registry Direct Limited

Level 6, 2 Russell Street Melbourne VIC 3000

Accounts Balance Date 30 June

CHESS Participating

CHESS UIC 75154

ISIN AU0000039364

Restricted Securities N/A

Nominated Advisor Atkinson Corporate Lawyers

Sponsoring Broker CPS Capital Group Pty Ltd