



13 February 2019

By E-Lodgment

National Stock Exchange 1 Blight Street Sydney, NSW 2000

Continual Disclosure

BUYBACK

Vertua Limited (**Company** or **VERA**) (NSX: VERA) announced its intention to commence an on-market buyback on 22 January 2019. The Company can confirm its appointed brokers to act for it and will be actively acquiring shares in market.

PLACEMENT

Since the acquisition launch of the Vertua Opportunities Fund (**Fund**) in 2017, Vertua has actively pursued the expansion of its Funds Management business. As part of this, our operations manager Mr. Darron Wolter has today taken a placement of 2,500,000 shares for a total consideration of \$500,000. This will ensure close alignment of the Company and management interests of the Fund moving forward.

FPG NO.5

The Company can confirm it has settled 2 of three properties for the FPG No.5 project in Neutral Bay, NSW. The Company has partnered with a leading funds management business to undertake this development as well as got support from our principle bankers NAB. We expect the project to complete in late 2020.

James Manning Managing Director