

APPENDIX 2: FORMS
PART A: ISSUER'S UNDERTAKING

TO: The National Stock Exchange of Australia Limited

FROM: SenterpriSys Limited ACN 146 845 123

In consideration of the National Stock Exchange of Australia ("the Exchange") granting our application for listing:

1. We acknowledge that the issuer's securities shall remain listed only during the pleasure of the Exchange, and we undertake and agree to comply with the Listing Rules in force from time to time as issued by the Exchange and in particular undertake and agree to comply with the continuing obligations as set out in of Section IIC of the Listing Rules of the Exchange.
2. We warrant to the Exchange that the issue of the securities to be listed complies with the law applicable to the issue, and was not for an illegal purpose and that there is no reason why the securities should not be granted listing.
3. We acknowledge that the Exchange is relying on the documents and information required by the Listing Rules to be supplied with this undertaking. We warrant that these documents and information are (or, if not yet supplied, will be) true and complete.
4. We indemnify and will keep indemnified the Exchange to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected, with any breach of our warranty set out in paragraphs 2 and 3 above.
5. We acknowledge that any document given to the Exchange by us or on our behalf becomes the property of the Exchange and that the Exchange may deal with it as it wishes, including disseminating the document to the public.

Dated this 19th day of October 2018

SIGNED by SENTERPRISYS LIMITED ACN 146 845
123 in accordance with section 127 of the *Corporations*
Act 2001 (Cth)

Director/Secretary

Name (print)

GEOFF ACTON

Director

Name (print)

RADE DUDURAJIC