

Application for listing on the NSX

1. General

1. Senterprisys Limited – Incorporated in QLD, 1989
2. N/A.
3. 1821 Ipswich Road Rocklea, QLD 4106.
4. Senterprisys Ltd formerly requests to be listed on the NSX.
Ordinary Shares – 64,015,734 Fully paid.
Voting rights – Each ordinary share has 1 vote. No shares carry any additional voting rights.
5. There are no plans to raise any capital. The current shares will list at 10 cents, per ordinary share.
6. The estimated Market Capitalisation would be \$6,401,573.
7. NIL proceeds.
8. NIL other stock exchange.

2. Stock Capital and Ownership

1. i. Ordinary Shares
 - ii. Number of shares is 64,015,829
 - iii. As per Section 1, Item 4
 - iv. As per Section 1, Item 4
 - v. See attached Computershare reports on their Holdings
Lev Mizikovsky
Rade Dudurovic
Mike Fennell
Geoff Acton – Company Secretary
 - vi. Top 20 attached as per Computershare report
2. Register of Members and their Shareholdings attached
3. Senterprisys is wanting to list fully paid ordinary share on the NSX.

4. History and Nature of the Business Introduction

The Company is currently an unlisted public company. While the Company is not proposing to raise capital pursuant to the Prospectus, the NSX listing offers:

- existing shareholders access to a national trading platform for their shareholding in the Company;
- the ability for the Company to offer listed script to employees and future users of the Software should it decide to do so;
- a platform to raise capital in the future; and
- another milestone in the ongoing development of the Company.

Company Overview

SenterpriSys Limited ("SenterpriSys" or the "Company") was originally a 100% owned subsidiary of Tamawood Limited ("Tamawood") and was formerly known as Resiweb Limited.

In April 2012, Tamawood divested its equity interest in the Company via an in-specie distribution to its shareholders. Tamawood remains a shareholder with 23.56% holding in SenterpriSys.

The Company is developing an integrated enterprise management software program ("Software") designed to improve processes and end-to-end functionality for small to medium home builders as well as other small to medium enterprises. The Software is based on the proprietary home building software of Tamawood.

SenterpriSys has lodged patent applications in Australia to protect the Software and plans to commercialize the Software using the "software as a service" business model. The patent application are currently pending approval.

In addition to the development of the Software, SenterpriSys is responsible for the on-going support of Tamawood's project management software, including back-office and client interface processes. SenterpriSys also provides back office support to AstiVita Limited.

Senterprisys Builder

The application being developed for use by small to medium home builders is called SenterpriSys Builder. Currently, SenterpriSys Builder is in the advance stages of development and undergoing "beta" testing.

Members of the Australian Housing Industry Association ("HIA") have shown interest in SenterpriSys Builder as a means to address the increasing compliance and regulatory pressures confronting HIA members in the Australian home building industry.

SenterpriSys Builder is primarily designed to improve regulatory compliance, increase productivity and speed up construction processes.

SenterpriSys Builder is a program designed to cater to the needs of small to medium builders and suppliers, from first contact with clients, to appointments, job details, estimating and contracts, colour selection, interacting with the HIA, project management, payments and ordering.

The Customer Relationship Management module allows users to work on different aspects of the project lifecycle including appointments, creating jobs, progress payments, documents, letters, emails, C3S web portal, SMS update to customers and suppliers as well as records of remarks related to site requirements, contracts and banks. The interface offers users many features to ease work flow over a project lifecycle.

Whilst there are many software solutions currently in the market for small to medium builders, SenterpriSys Builder has more end-to-end functionality compared to its competitors as illustrated in Figure 1 and 2 of the Prospectus.

QANOTIX

The quality assurance application currently under development for use by small to medium enterprises seeking ISO9001:2015 quality certification is called QANOTIX.

The attributes of the Quality Assurance System are illustrated in Figure 3 of the Prospectus.

Figure 1: Software overview

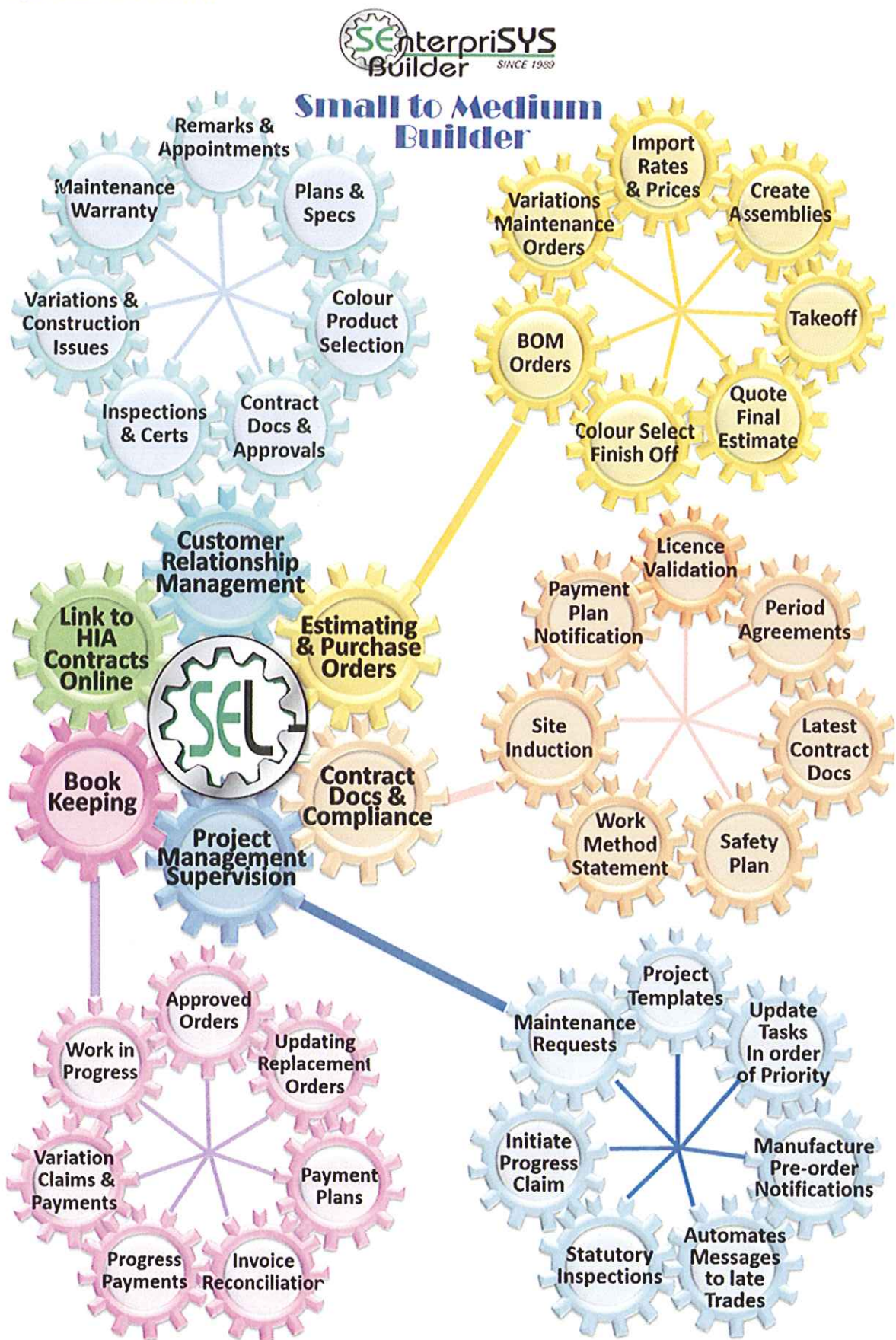


Figure 2

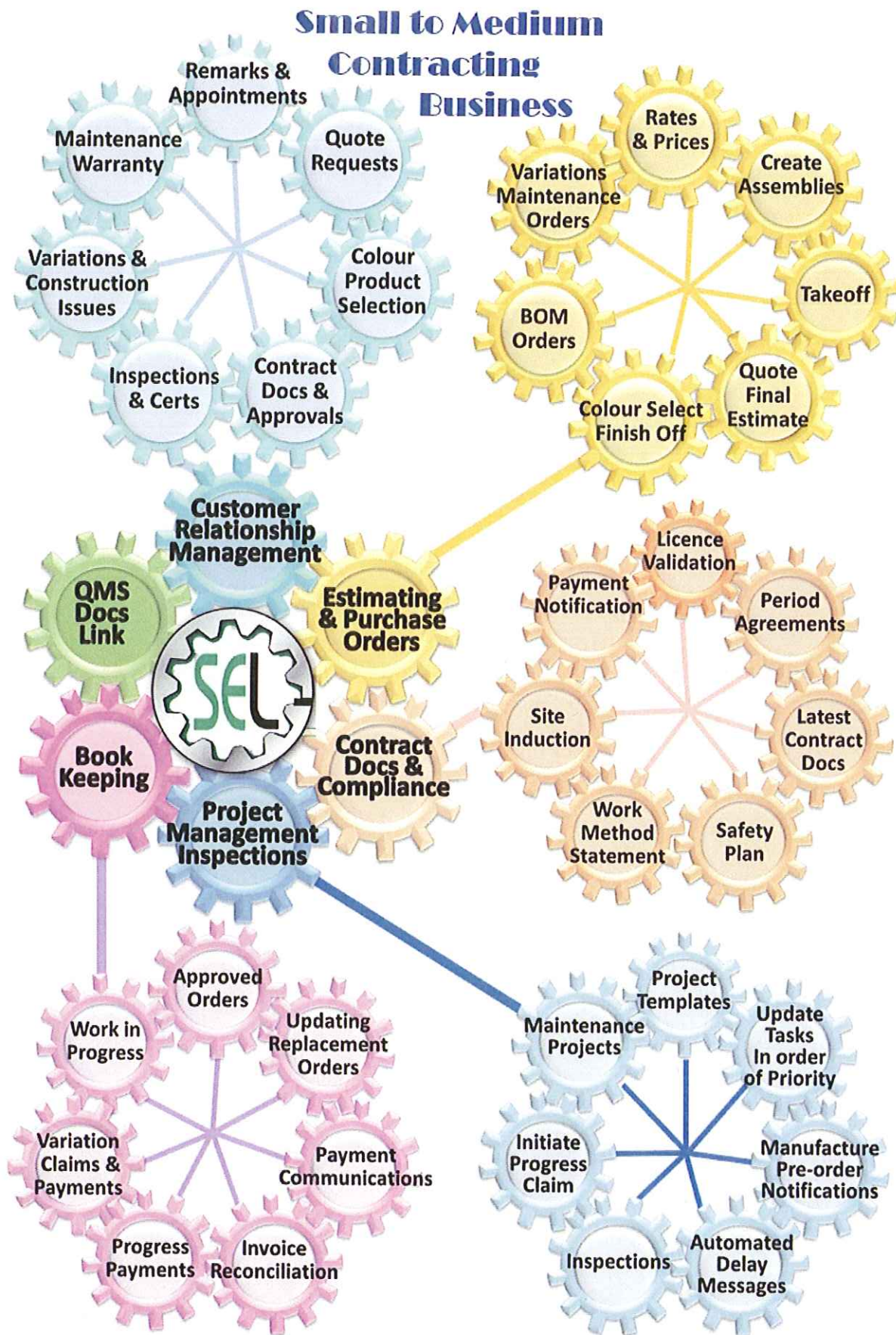
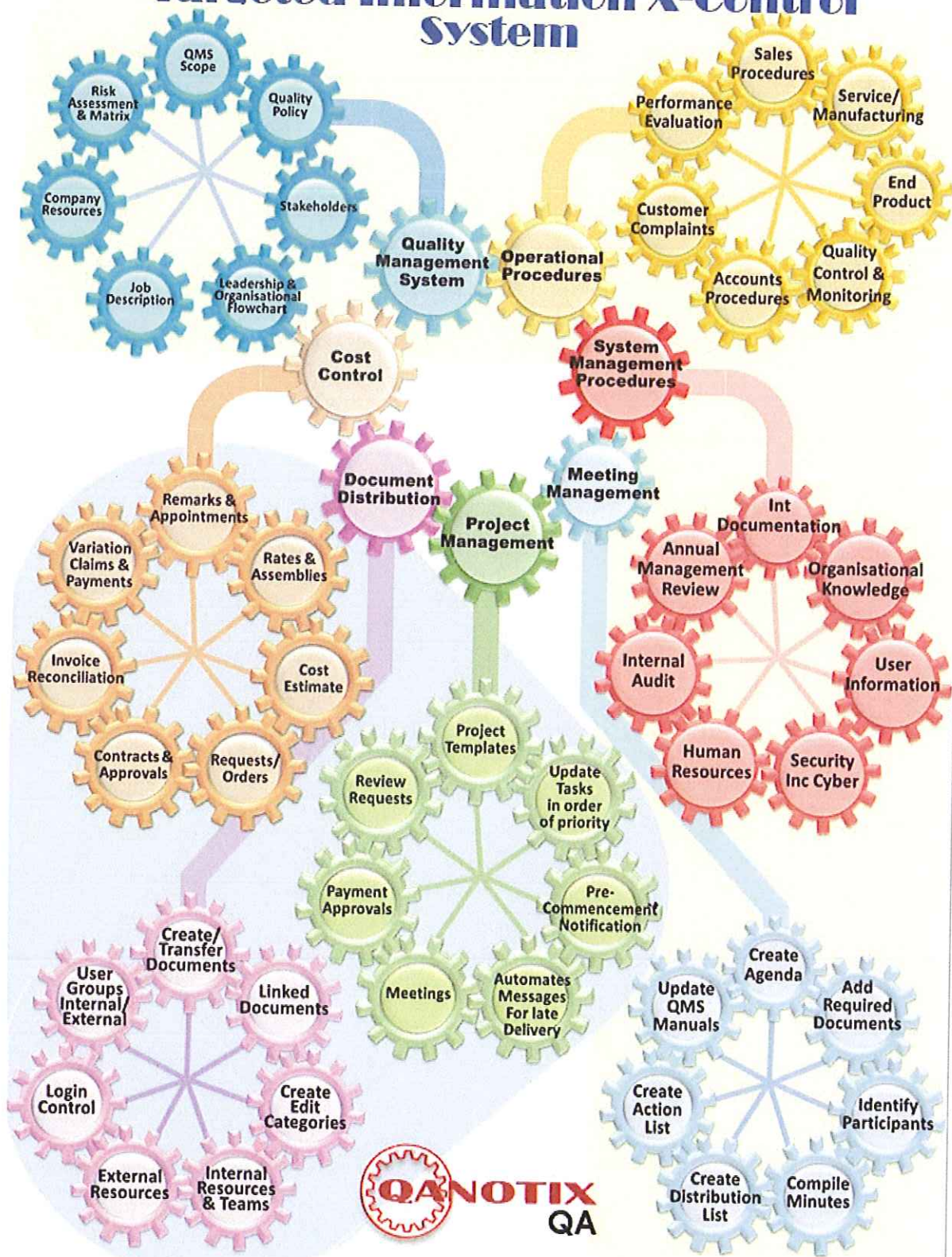


Figure 3

Quality Assured Network Optimised Targeted Information X-Control System



Whilst there are many software solutions currently in the market for small to medium builders, Senterprisys has more end-to-end functionality compared to its competitors.

5-6. Please see attached the audited financial statements for 30 June 2017 and 30 June 2018.

7. Employees

The total number of employees at Senterprisys Ltd is 10. Over the last 12 months the number of employees has increased from 7.

8. Child Entities

Corporate Structure (see attached)

9. Dividend

The company has not paid any dividends.

10. Properties

The company does not own any properties.

11. Litigation

The company is not aware of any litigation or claim against it. The company has not made any claim against third parties in the past 5 years.

12. Management

Please see attached the wordings from the audited financial statements of Senterprisys for FY18.

Lev Mizikovsky

Rade Dudurovic

Mike Fennell

Geoff Acton – Company Secretary.

5. NIL prosecutions against any Director.

13. Sponsors, bankers etc

Sponsors		
Financial Advisors	NA	NA
Bankers	NAB	Level 17, 259 Queen St Brisbane QLD 4000
Nominated Advisor	Geoff Acton	1821 Ipswich Road, Rocklea 4106
Share Registry	Computershare Investor Services Pty Ltd	Level 1, 200 Mary Street, Brisbane, Queensland 4000
Solicitors	ClarkeKann Solicitors	Level 23, 240 Queen Street, Brisbane, Queensland 4000
Auditors	William Buck Pty Ltd	Level 21, 307 Queen Street, Brisbane, Queensland 4000

14. Statement of Non-Compliance

Apart from the letter sent on Friday 31st August we have applied for an additional waiver on the sponsoring broker NSX rule 2.2.

15. Declaration

1. save as specified in the application letter, all the qualifications for listing set out in Chapter 3 of Section IIA of the Listing Rules have, in so far as applicable and required to be met and fulfilled prior to application, been met or fulfilled in relation to the issuer and the securities of the issuer the subject of the application;
2. all information required to be included in the disclosure documents pursuant to Rule 4.8 and the Corporations Act will be included; and
3. there are no other facts bearing on the issuer's application for listing which, in the issuer's opinion, should be disclosed to the Exchange.



Geoff Acton
B.Com, CA, GAICD
Company Secretary

