

**Announcement to delist from the National Stock Exchange of Australia (NSX)
on 8th February 2019**

Further to the resolution carried at the most recent Annual General Meeting on the 28th November 2018, the board of Tongala & District Financial Services Limited wish to announce the date for delisting from the NSX will be 8th February 2019.

Please note the following dates:

Last day for trading on NSX: 25th January 2019

Trading suspended at close of trading; 25th January 2019

Removal from NSX official list: 8th February 2019.

Any shareholders /Investors wishing to trade on the market should do so prior to close of trading on 25th January 2019.

The Company will apply to ASIC to operate a Low Volume Market.

Any questions, please contact Company Secretary Michelle Baker on 0407763789 or michellebaker1234@bigpond.com

Michelle Baker

Company Secretary

Tongala & District Financial Services Limited