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10 January 2019

NOTICE TO MEMBERS, and to holders of PREFERENCE SHARES

Please note the following change to the status of the intended meeting of Members (including holders of Preference shares) scheduled to take place on Wednesday next, 16th January 2019.

1. The Board of Mount Rommel Mining Ltd. has determined that the General Meeting proposed for that day be cancelled.

Shareholders (2) have advised the Directors that in their opinion this meeting was not validly convened. Subsequent enquiry has shown these opinions to be correct.

It was never the intention of the Board to (however inadvertently) deprive any Company member of their personal right, merely through insufficient material in that previously distributed Notice of Meeting.

2. The Notice of Meeting as provided in December, 2018, to Members on the mailing list of the Directors is hereby withdrawn.
3. **The Board has further determined that an informal meeting of members would be both timely, and appropriate.**

Accordingly, on **Wednesday, 16th January, 2019**, Members who could attend are strongly encouraged to come along to -

Best Western Motor Inn & Conference Centre,
47A Mahoneys Road,
Reservoir...Victoria, 3073. **Time2.p.m**

In an email circulated to Members on the mailing list of the Directors, Mr. Max Bolte, Member, has expressed his wish to speak to members.

His email was published on NSX - see 11 December. 2018 - and sets out his objectives .

The informality of the re-scheduled meeting provides the opportunity to hear what Max has to say. On information received, Directors are aware other members also intend to be present, seeking to express their views, and there should be time to hear those views also.

Directors attending on that day anticipate frank discussion among Members present will result in guidance for the Board, and action thereafter.

F.L.Hunt,
Company Secretary