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NOTICE OF MEETING OF SHAREHOLDERS

MOUNT ROMMEL MINING LTD.

16th January, 2019

Shareholders are advised that a General Meeting of Members has been requested by a shareholder, Mr. Max Bolte.

The purpose of this General Meeting is explained in his request, copy enclosed with this Notice. All Members are invited to be present.

No Resolutions are proposed in this correspondence. Members present on the day may choose to propose Resolutions.

The General Meeting is scheduled to take place at:

Best Western Motor Inn & Conference Centre
47A Mahoneys Road
Reservoir Vic 3073

Date: 16th January, 2019
Time: 2.00 p.m.

F. L. HUNT
Company Secretary
11th December, 2018



Mahoneys Motor Inn
& Conference Centre
47A Mahoneys Road
Reservoir, Melbourne, VIC 3073
P: (03) 9462 1966
F: (03) 9462 1147
Reservations: 131 779

info@mahoneysmotorinn.com.au
www.mahoneysmotorinn.com.au

From: MAX BOLTE
Date: Tue, Nov 20, 2018 at 3:25 PM
Subject: MMT meeting
To: Fred Hunt fhunt@mountrommel.com

Fred, I am going to call for a meeting for Mount Rommel shareholders. I am going to suggest a day from 15th January to 18th January for those who can attend at that chosen day. A telephone audio hookup should be possible - to help participation.

Venue - a club or respectable hotel in Melbourne central.

Objective - to get an update on the Company

- to discuss where the Company should be going
- to gauge the level of shareholder support for different outcomes/directions to be taken by the company
- what shareholders have the commitment and resources to keep the company moving forward?
- what incentive can be given to these supportive shareholders to invest more time, money and resources into Mount Rommel?
- as a first prerequisite we need to fulfill our immediate NSX requirements

and then arrange for full assays to be done on available untested drill cores (since November 2015 to the present). This will clarify the situation, for the way ahead, greatly. Shareholders need to realize they are sitting on something BIG and some, through lack of personal funding, could watch someone else reap the benefits of all the millions of dollars that have been poured into drilling at Clunes over the last 30 years. We are on the cusp of a great discovery and we don't want to see Clunes slip through our fingers. Very soon gold will rocket 10s of thousands of dollars an ounce and that will add to the Mount Rommel Mining bonanza. I am prepared to put substantial more money in, but the rest of the shareholders need to reach into their pockets and do the same. A \$100,000 raising would be a good urgent minimum goal. Otherwise, watch all your investment lost. There is an army of experts predicting an explosion in gold and silver prices on the back of an imminent collapse in the World stock markets, derivatives, Urban real estate, luxury goods and the US fiat dollar. Don't be a bystander. The sooner we raise a hundred grand the better.

Also, there should be significant incentive given to those shareholders who have been carrying the company for the last 5 years and to those gold bullion investors whose considerable money has been used in unrelated activity.

It would help if you could email this to all email using shareholders to save time.

Max Bolte, ph 0266877418, 0427932630

Dear Shareholder,

6th December, 2018

Clunes Goldfield is the largest goldfield of Victoria which is undeveloped by underground means in the modern era. It is held 100% by the Company.

A shareholder, Max Bolte, has written to me asking questions about the present status of the Company – email of 20th November, 2018, copy enclosed. Max has a right (in law) to call for a general meeting of Members, as he has done. His email is the catalyst for a members' review of the Company's circumstances, present scale, and (in particular) its business activities.

Max will require to hold 5% of the votes that may be cast at a general meeting. Directors have agreed that this meeting is being called for a proper purpose.

The Directors are required to inform shareholders on any matters likely to be considered at this intended meeting.

Sufficient material (in the opinion of Directors) is being made available on the website of the Company, at www.mountrommel.com. This material includes a summary and other information about the historic share prices and share price movements of the old New North Clunes mine – a record-breaker on a world scale, even in the best periods of gold production from the Victorian goldfields.

Since 1996, it has been generally known that a northern extension is likely for that old New North Clunes mine. This Company holds that area by completing these steps –

- Valid application 14th March, 2017 (ELA 006473).
- Land Use Activity Agreement – 29th August, 2017.
- Crown Lands Owners Consent – 23rd February, 2018.

WHAT LICENCE OWNERSHIP MEANS TO MEMBERS

The licence EL 006473 was issued 31st January, 2018, becoming the 100% owned property of the Company. The licence is renewable, granted for 5 years with transfer rights after one year (or in about 6 weeks' time). The licence grant states expenditures over 5 years to aggregate over \$80,000 – which the Company is sure to meet and exceed.

In considering the present value of this licence alone (shareholders' property) it should be noted that EL 006473 has provisions actually enabling underground exploration. The Native Title L.U.A.A. makes provision for payment for what is called "exceptional authorisations", maximum fee \$7,500.

NSX REQUIREMENTS

On 28th September, 2018, the NSX requested the Company provide to it a "Company View" concerning the application of and ongoing compliance with the JORC Code.

On 15th October, 2018, the Company complied with this request. The reporting of information for activities such as the Clunes goldfield is considered to be outside the ambit of the JORC Code. The information provided has been retained by NSX.

Any Notice of Meeting for this Company is required to be made public, through NSX. This Notice must "*not mislead shareholders or the market as a whole*". For that reason, the website of the Company – www.mountrommel.com – includes 42 pages of historic performance records (Abstracts) to comprehensively demonstrate richness in gold were enhanced for profit by the actions of a then mine manager – nothing in any way estimable through a Code.

CLUNES PROJECT(S) STATEMENTS

This Company in year 2019 –

1. has the opportunity to build from surface work new ways to increase value for Members;
2. owns licences (which take a long time to obtain) in good standing;
3. holds extensive drilling records, with many successful drill holes – see www.mountrommel.com .

GLENFINE PROJECT STATEMENT

This project has not progressed since mid-2017. The current position at site is described by photos – see www.mountrommel.com .

The plant at Glenfine produced gold. It needs to function at greater throughput. The up-scale design work is complete, and long-lead-time items purchased. Further work has not occurred – the Company licence renewal application of 14th May, 2018, has not progressed. The stalled nature of this worksite is a matter for discussion among shareholders at this intended meeting.

PROJECT PARTNER SEARCH

Preliminary search resulted in responses which either placed insufficient value on the work of the Company, or attempted (failed) to undermine the property rights of the Company.

The ability to develop open approaches for partner consideration is subject to matters raised by Max Bolte.

SUPPORTING ACTIONS BY SHAREHOLDERS

Shareholders of this Company are widespread. It is known (letter to Company from ASIC, 11th June, 2010) that ASIC refused to allow the NSX to support the normal procedures for periodic fundraising as enjoyed by Companies on ASX. Thus, the Members of this Company must rely on the goodwill of other Members, for Company solvency. It has been so for many years.

In the 12 months to 30th September, 2018, (for which there are no accounts or audit as yet) the numerous voluntary contributions by Members for shares totalled of \$210,669.

The GST rebate standing for recovery to the Company is \$8,000, to 30th June, 2018. The GST procedures for the Quarter to 30th September, 2018, are in progress.

The Company receives rent from the owners of the plant on site at Glenfine. Whether this plant is to be made operational, or should be removed from site, is a matter for discussion at this intended meeting.

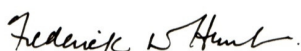
FIDUCIARY DUTY

There should be discussion about fiduciary duty, and its meaning in respect of special disadvantage – that is, the Company has already experienced one attempt at controlling shareholder property through the actions of outside parties not related to Members. It appears that the value of what the Company have results in undesired action. The Board of the Company may seek direction from shareholders at this meeting, especially with regard to Glenfine.

RESOLUTIONS

There are no Resolutions to put to this meeting. The purpose of this meeting requires no Resolution.

Yours faithfully,



F. L. HUNT
Company Secretary

Encl. Copy of email from Max Bolte