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Application for Quotation of Additional Securities

Application for quotation of additional securities to be made on the NSX prior to the issue of securities.



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Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager
National Stock Exchange of Australia Limited
PO BOX 283
Newcastle NSW 2300

Phone: 61 2 4929 6377
Fax: 61 2 4929 1556
<http://www.nsga.com.au>



5 Issue price or consideration

Shares are issued at 1.00 dollar per share.

6 Purpose of the issue
(If issued as consideration for the acquisition of assets, clearly identify those assets)

Dividend reinvestment plan

7 Dates of entering securities into uncertificated holdings or despatch of certificates

30 November 2018

8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
	4,668,161	Fully Paid Ordinary Shares.

9 Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	Number	Class
	N/A	

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Rank equally with existing class.



Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

36 If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

39 Class of securities for which quotation is sought



