

ANGAS SECURITIES LIMITED ABN 50 091 942 728 AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

20 November 2018

MARKET UPDATE - FINANCIAL STATEMENTS FOR YEAR ENDING 30 JUNE 2018

I refer to the announcement dated 8 October 2018 in which the Company had informed the market of the reasons for the delay in lodging the audited Financial Statements for year ending 30 June 2018.

The Company wishes to update the market, based on the recent advice of its Auditor, that the audit of the Company's Financial Statements for year ending 30 June 2018 is expected to be finalised by 12 December 2018. A letter to this effect has been provided to ASIC accordingly.

Angas will continue to provide the market timely and full disclosure of material information in respect of the audit of its Financial Statements.

Yours faithfully Angas Securities Limited

Andrew Luckhurst-Smith Executive Chairman