

Hamilton Securities Limited
(to be renamed Dawney & Co Limited)
ACN 138 270 201

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15 October 2018

The Manager
NSX Market Announcements

Completion of Portfolio Acquisition and Director Appointments

Hamilton Securities Ltd (to be renamed Dawney & Co Ltd) has now completed the acquisition of the Dawney portfolio and placement (the “Dawney Proposal”) announced 20 July 2018 and approved by shareholders on 27 August 2018.

Directors

Kerry Daly has been appointed Chairman (and joint Company Secretary), Mitch Dawney appointed Executive Director (and joint Company Secretary), with Giles Craig staying on as Non-Executive Director. As previously announced, Fred Woollard, Gordon Elkington and Steven Pritchard have resigned.

The Future

The new Board views the transaction as transformational for Hamilton Securities Limited. However, we are mindful the recapitalised company is still relatively small. Looking to the future, it is our intention to grow the asset base through investment in situational opportunities and, when larger opportunities arise, raising capital from shareholders and co-investing with our network of capital partners. We have identified a number of prospects and will be monitoring them closely over the coming months.

Mitch Dawney
Executive Director
Hamilton Securities Limited

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