

Hamilton Securities Limited
ACN 138 270 201

C/- Hopgood Ganim
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PO Box 141
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10 October 2018

The Manager
NSX Market Announcements

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Hamilton Securities Limited (NSX:HSE) (the **Company**) has issued:

1. 8,820,467 fully paid ordinary shares on completion of its acquisition of certain portfolio of listed securities from Dawney & Co Pty Ltd, Trepass Pty Ltd, as trustee for DKML Super Fund, Auslese Investments Pty Ltd and John Holt & Hilary Jane Holt (**Consideration Shares**); and
2. 7,994,118 fully paid ordinary shares on completion of a placement to institutional investors at an issue price of \$0.17 per share (**Placement Shares**),

the Consideration Shares and the Placement Shares being together the "**Shares**", as outlined in the Company's Notice of Extraordinary General Meeting dated 27 July 2018.

In accordance with the requirements of Section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives NSX notice that:

3. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
4. This notice is being given under paragraph 5(e) of Section 708A of the Corporations Act.
5. As at the date of this notice, HSE has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 of the Corporations Act.
6. As at the date of this notice, the Company is not aware of any excluded information (as defined in Section 708A(7) and (8) of the Corporations Act) which is required to be set out in this notice pursuant to section 708(6)(e) of the Act.

For and on behalf of the Board of the Company.

Yours sincerely,

Mitch Dawney
Director
Hamilton Securities Limited

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