

HAMILTON SECURITIES LTD (ACN 102 254 151)

5 October 2018

At an Extraordinary General Meeting held on 27th August 2018, shareholders of Hamilton Securities Limited (“the Company”) voted to approve various changes to the Company. These have today become effective. Specifically:

- 1) Gordon Elkington, Steven Pritchard and Fred Woollard have resigned as Directors of the Company.
- 2) Melanie Holmes has resigned as Company Secretary of the Company.
- 3) Mitchell Dawney and Kerry Daly have been appointed as Directors of the Company.
- 4) Mitchell Dawney and Kerry Daly have been appointed as joint Company Secretaries of the Company.
- 5) The name of the Company is being changed to Dawney & Co Limited.
- 6) The registered office of the Company is being changed to the office of HopgoodGanim Lawyers, whose address is: Level 8, 1 Eagle Street, Brisbane QLD 4001.
- 7) Hamilton has today issued the following shares to the following parties for cash:

Investor	Placement Shares	Subscription Price
Mercantile Investment Company Limited ABN 15 121 415 576	5,294,118 shares	\$900,000
Noontide Investments Ltd ACN 133 439 817 as manager for Noontide Opportunities Fund	900,000 shares	\$153,000
EGP Capital Pty Ltd ACN 145 120 681 as manager for the EGP Capital Concentrated Value Fund	900,000 shares	\$153,000
Ronald Langley & Rhonda Elizabeth Langley	900,000 shares	\$153,000
Total	7,994,118	

- 8) Hamilton has today issued the following shares to the following parties for securities:

Vendors	Acquisition Securities (to be acquired by the Company)	Consideration Shares (to be issued by the Company)
Dawney & Co Pty Ltd ACN 168 708 503	<ul style="list-style-type: none">• 4,750,000 shares in Horizon Oil Limited (HZN.ASX)• 324,999 shares in NGE Capital	6,069,114

	Limited (NGE.ASX)	
	<ul style="list-style-type: none"> 170,000 units in APN Regional Property Fund (APR.NSX) 	
Trepass Pty Ltd ACN 159 968 653 as trustee for DKML Super Fund	<ul style="list-style-type: none"> 1,500,000 shares in Horizon Oil Limited (HZN.ASX) 200,000 shares in NGE Capital (NGE.ASX) 	1,897,057
Auslese Investments Pty Ltd ACN 159 734 648	<ul style="list-style-type: none"> 48,026 units in APN Regional Property Fund (APR.NSX) 	324,882
John Holt & Hilary Jane Holt	<ul style="list-style-type: none"> 150,000 shares in NGE Capital Limited (NGE.ASX) 	529,412
Total		8,820,465

Mitch Dawney

Director

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