

Dear Mr. Bristow,

**Moralltach Global Plc (the “Company” or “MLG”)**

**General Query – Regulatory Decision**

The National Stock Exchange of Australia (NSX) refers to a regulatory decision<sup>1</sup> made by Chartered Accountants Ireland (The Institute) in October 2017. The regulatory decision confirms withdrawal of firm's Investment Business Authorization and entitlement to hold client's money for Nick Linnane & Co.

In light of this regulatory decision please respond to below queries.

1. It is our understanding that Nick Linnane, a director of the Company, is involved with Nick Linnane & Co., the entity the subject of the regulatory decision. Please confirm if this is correct.
2. If yes, please confirm the role played by Nick Linnane in Nick Linnane & Co.
3. Please provide further details regarding the circumstances resulting in the regulatory decision taken by Chartered Accountants Ireland.
4. Please explain why this regulatory decision has not been disclosed to the Exchange given it was issued in October 2017.

Your response should be provided no later than 4pm AEST on 10<sup>th</sup> September 2018. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Please be reminded that the Issuer must comply with Chapter 6CA of the Corporations Act and Listing Rules Section IIA 6.4, 6.5 and 6.5A under continuous disclosure.

Yours sincerely,

**Ron Kaushik**  
Senior Manager, Market Surveillance

7 September 2018

Moralltach Global Plc  
Attn: Mr. Andrew Bristow  
Company Secretary  
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Advisors Pty Ltd  
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Bella Vista - NSW Australia  
2153

<sup>1</sup> <https://www.charteredaccountants.ie/Professional-Standards/Public-Information/Recent-decisions/Regulatory-decisions-2/2017/lists/regulatory-decisions-2017/withdrawal-of-a-firm's-investment-business-authorisation-and-entitlement-to-hold-clients'-money>