



20 August 2018

By E-Lodgment

National Stock Exchange 1 Bligh Street Sydney, NSW 2000

Disposal of 97 Pacific Highway, North Sydney

Vertua is pleased to announce the sale of 97 Pacific Highway, North Sydney. Terms of the sale are confidential and commercially sensitive, with settlement set to occur within 60 days.

The full accounting effect will be taken up in the $\frac{1}{2}$ year results to 30 September 2018. While we are yet to ascertain the final accounting impact, we expect that the sale will result in a material impact to both the Income Statement and the composition of the Balance Sheet.

The company will not be providing profit guidance and expects that its next update will be the release of the results.

James Manning Managing Director