

17 August 2018

Withdrawal of listing and continued suspension

ZKP Group Limited ("ZKP" or the "Company") wishes to confirm:

- the shareholders have approved the Company's withdrawal of its listing on the NSX;
- the shareholders have approved the delisting timetable provided in the Notice of Extraordinary General Meeting released to the market on 16 July 2018; and
- the Company's application for waiver of NSX Listing Rule 2.25 referred to in the Notice of Extraordinary General Meeting released to the market on 16 July 2018 has received approval from the NSX.

As a result, the Company's delisting will proceed with the withdrawal of its listing as set out in the table below:

Date	Event	Time
17 August 2018	ZKP EGM with delist resolutions as required by NSX	0
17 August 2018	ZKP's securities suspended from trading	on day of AGM/EGM
28 August 2018	Last Day for outstanding settlements to be completed	9 business days
29 August 2018	ZKP's securities delisted from NSX before market open on this day	1 Business Days

In accordance with the timetable above, the company's shares will continue to remain suspended until the withdrawal of its listing is complete.

Further to the Company's announcement on 9 August 2018, the Board of ZKP Group Limited is continuing to monitor the situation regarding the failure of P2P platforms in China and any potential impact on the company's operations.

For further information, please contact:

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