

ACTCELERATE INTERNATIONAL GROUP LTD.

(Incorporated in the Cayman Islands with Company Number 295464)

(Registered with ASIC with ARBN 621 882 424)

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 4 April 2018 (**Prospectus**) issued by Actcelerate International Group Ltd (**Company**).

This Supplementary Prospectus is dated 12 April 2018 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. ASIC, the National Stock Exchange (NSX) and their respective officers do not take any responsibility as to the contents of this Supplementary Prospectus.

To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisors without delay.

1. BACKGROUND AND REASONS FOR THIS SUPPLEMENTARY PROSPECTUS

The offer under the Prospectus opened on 12 April 2018.

In accordance with the Indicative Timetable set out on page 5 of the Prospectus the Offer is scheduled to close at 5pm on 18 May 2018, and the Company reserves the right to extend the Closing Date (or close the Offer early without notice) in its absolute discretion.

As at the date of this Supplementary Prospectus, 28 applications have been received by the Company for a total of \$828,000 raised under the Offer. Additionally, the Company has underwriting commitments totalling \$800,000.

Accordingly, as the Company has not reached the Minimum Subscription of \$1,750,000 under the Offer, the Board has concluded that it is in the best interests of the Company to extend the Offer to now close on 22 June 2018.

The Directors do not believe the circumstances set out in this Supplementary Prospectus to be materially adverse from the point of view of investors, and for that reason the Company does not have to comply with section 724(2) of the Corporations Act.

2. REVISED TIMETABLE

As a result of the Closing Date of the Offer having been extended to 22 June 2018, the dates in the Indicative Timetable set out on page 5 of the Prospectus are amended as follows:

Opening Date of the Offer	12 April 2018
Closing Date of the Offer	15 June 2018
Issue of Shares under the Prospectus	27 June 2018
Quotation of Shares on the NSX	29 June 2018

The above dates are indicative and may change, subject to the Corporations Act.

3. Directors' Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC.

Dated: 17 May 2018



Daniel Smith
Company Secretary
On behalf of Actcelerate International Group Ltd