

ACTCELERATE INTERNATIONAL GROUP LTD.

(Incorporated in the Cayman Islands with Company Number 295464)

(Registered with ASIC with ARBN 621 882 424)

SUPPLEMENTARY PROSPECTUS

Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 4 April 2018 issued by Actcelerate International Group Ltd (**Company**).

This Supplementary Prospectus is dated 12 April 2018 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that day. ASIC, the National Stock Exchange (NSX) and their respective officers do not take any responsibility as to the contents of this Supplementary Prospectus.

To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisors without delay.

1. Prior prospectus

On 22 December 2017 the Company lodged a prospectus with ASIC to raise up to \$800,000 (**December Prospectus**) through the issue of Shares at an issue price of \$0.10 each. ASIC placed an interim stop order on the December Prospectus, and the Company and ASIC extensively consulted on a draft replacement December Prospectus.

To comply with section 723 of the Corporations Act (which in certain circumstances prohibits securities being issued under a prospectus unless those securities have been admitted for quotation within 3 months of the date of the prospectus), on 9 April 2018 the Company withdrew the December Prospectus. No funds were raised under the December Prospectus and the interim stop order was subsequently revoked.

2. Application for quotation

Application was made on 11 April 2018 for listing of the Company's securities offered under the Prospectus to the NSX. The fact that the NSX may list the securities of the Company is not to be taken in any way as an indication of the merits of the Company or the listed securities.

3. Costs of the Offer

The following words are inserted below the table in section 8.21 of the Prospectus:

In addition and as lead manager to the Offer, AGC Capital Securities is entitled to 5% for funds raised by AGC Capital Securities (plus GST) for these services.

4. Directors' Authorisation

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC.

Dated: 12 April 2018



Daniel Smith
Company Secretary
On behalf of Actcelerate International Group Ltd