



JOHN.BRIDGEMAN

JOHN BRIDGEMAN LIMITED  
ACN 603 477 185  
(NSX:JBL)

15 May 2018

## Update on acquisition of JB Financial Group Pty Ltd

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John Bridgeman Limited (NSX: JBL) (**John Bridgeman** or **Company**) refers to previous market announcements regarding its offer to acquire all of the shares in JB Financial Group Pty Ltd (**JB Financial**).<sup>1</sup>

At the request of Henry Morgan Limited (**HML**), John Bridgeman has agreed to terminate the Agreement for Share Sale and Put & Call Option announced to the market on 30 November 2017. HML has also withdrawn its in-principle acceptance of the Company's revised offer dated 4 January 2018, as amended on 27 February 2018.

John Bridgeman will proceed towards its acquisition of the balance of the shares in JB Financial subject to obtaining all relevant regulatory and shareholder approvals.

Further details will be provided as they become available.

ENDS

**Kevin Mischewski**  
Company Secretary  
**John Bridgeman Limited**

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<sup>1</sup> Refer to announcements released to the market on 30 November 2017, 4 January 2018, 11 January 2018, 5 February 2018 and 28 February 2018.