



Moralltach *Global*

Moralltach Global PLC
ARBN 613 805 173

Notice of Annual General Meeting
Explanatory Memorandum
Proxy Form

Date of Meeting: June 12th 2018

Time of Meeting: 11:00 am (Maltese Time)

Location of Meeting: 36 Archbishop Street
Valletta, VLT 1447, Malta

NOTICE IS HERE BY GIVEN that the Annual General Meeting of Moralltach Global PLC (the "Company") will be held at 36 Archbishop Street, Valletta, VLT 1447, Malta No 5-3 on Tuesday, June 12th, 2018 at 11:00 am to transact the following matters:

Item No. 1: *Financial Reporting*

To receive the audited financial statements for the period ended 31 December 2017 together with the reports of the Directors and the Company's Auditor.

Item No.2 Appointment of Company Auditor

To consider and, if thought fit, to pass the following resolution as ordinary resolution:

“That, LNP Audit and Assurance Pty Limited, having been appointed as the Company’s auditor during the year be re-appointed as the auditor of the Company.”

Proxies

Members entitled to vote may attend the general meeting in person or by proxy. A proxy form for the meeting is attached. Proxy forms must be completed and signed by a member wishing to appoint a proxy. Proxies must be lodged at Moralltach Global PLC, 31 Highgate Cct, Kellyville, NSW, Australia, 2155 or at the following electronic address Highgatecorporateadvisors@gmail.com at least 48 hours prior to the meeting.

CDI Holders

Holders of Chess Depository Instruments (CDIs) are invited to attend but are not entitled to vote personally at the Annual General Meeting. Chess Depositing Nominees Pty Ltd (CDN) holds legal title to the Company's shares for and behalf of the CDI holders as the beneficial owners of the Company's shares held by CDN. CDI holders should direct CDN on how to vote with respect of the resolutions described in the Notice of Meeting. CDN must exercise its right to vote by proxy at the Annual General Meeting in accordance with the Directors of CDI holders. A form of Direction to CDN is attached and must be lodged at Moralltach Global PLC, 31 Highgate Cct, Kellyville, NSW, Australia, 2155 or at the following electronic address Highgatecorporateadvisors@gmail.com at least 72 hours prior to the meeting.

Explanatory Notes

Explanatory Note to Item No. 1: *Financial Reporting*

The financial report, directors' report and auditor's report for the Company for the year ended 31 December 2017 is laid before this meeting. These reports were also lodged with the NSX on March 17th, 2018 and are accessible on their website at (http://www.nsi.a.com.au/about/nsi_reports).

There is no requirement in the Company's Constitution for security holders to approve those reports. However, The Chairman will allow a reasonable opportunity for security holders to ask questions or make comments about those reports and the business and operations of the Company.

Explanatory Note to Item No. 2: *Appointment of Auditor*

During the year LNP Audit and Assurance Pty Limited were appointed as auditors of the Company on 7 September 2017. The Board now seeks shareholder approval for them to be re-appointed as auditors. A copy of the auditors consent to act accompanies this notice of meeting.