



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by East 72 Holdings Limited ACN 099 912 044 (**E72**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

E72 has issued 1,750,000 fully paid ordinary shares in E72 (**Placement Shares**) to certain sophisticated investors in accordance with the announcements by E72 on 27 April 2018 and 1 May 2018.

E72 advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, E72 has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to E72; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

A handwritten signature in black ink that reads "Andrew J. Brown". A long, thin horizontal line extends from the bottom right of the signature.

Andrew Brown
Executive Director
East 72 Holdings Limited