



ZKP Group Limited  
PO Box 6091, Halifax Street  
Adelaide SA 5000  
[www.zkpgroup.com](http://www.zkpgroup.com)  
ACN 610 299 271

26 April 2018

## **ZKP Transfer to the Australian Securities Exchange**

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The company wishes to update the market in relation to its plans to transfer its listing from the NSX to the ASX. To date the company has held a number of discussions with the ASX about the transfer and has requested preliminary in-principle advice from the ASX. The company had planned to transfer to the ASX without raising capital at the time of transfer. The ASX has advised the company that it will require the company to raise capital at the time of listing. The company had planned to raise further capital after the transfer to the ASX and is considering the feasibility of raising capital at the time of transfer. The ASX also raised a number of further issues which the company, in consultation with its lawyers, believe are readily resolved.

However, even if the Company revises its plans to raise capital at listing and resolves a number of the minor issues raised in the in-principle advice, given the company has its main operating business in China there is a risk the ASX may not approve a formal listing application by the Company. This is despite the company being listed on the NSX for over 18 months, raising over \$35 million dollars during that period and significantly growing its business and profitability.

The company is reviewing its options for future growth and will inform the market when it has concluded its deliberations and finalised its future planning.

### **For Further Information, please contact:**

#### **ZKP Group Limited**

James Church – Company Secretary

Email: [james@zkpgroup.com](mailto:james@zkpgroup.com)