



Mr Ron Kaushik  
Market Surveillance Manager  
National Stock Exchange of Australia  
1 Bligh Street  
Sydney NSW 2000

18<sup>th</sup> April 2018

RE: MORALLTACH GLOBAL PLC - CONTINUOUS DISCLOSURE  
QUERY

Dear Mr Kaushik,

I refer to yours of the 16<sup>th</sup> and we can confirm that we were aware of the article in question and continue to consider our legal response to same.

Regarding your queries the following is relevant:

- 1) Yes the company through our business partner Sandford Energy has signed agreements with the ESB
- 2) We attach herewith agreements, confirmations, government department correspondence and ESB website extracts regarding same. (we note these will not be disclosed to the market)
- 3) Not applicable
- 4) We refer to the market announcement dated 7<sup>th</sup> March 2018 outlining the engagement of our new subsidiary Enerfy Corporation via Regulation D

# Moralltach *Global*

506c in raising US\$40m specifically to establish 5 WTE facilities over the next 9 months.

I believe the attached confidential documents clearly confirm the comments made within the Information Memorandum.

Yours sincerely

A handwritten signature in black ink, appearing to be 'AB' followed by a stylized surname.

Andrew Bristow