

13 April 2018

Ingrid Wei National Stock Exchange of Australia 1 Bligh Street SYDNEY NSW 2000

By email: ingrid.wei@nsx.com.au

Dear Ms. Ingrid Wei

Print Mail Logistics Limited ("PNT" or the "Company"): Periodic Disclosure Query

We refer to your letter dated 11 April 2018. Adopting the numbering contained therein, we respond as follows:

1. This was the first audit that Trood Pratt Audit & Assurance Services ("TPAAS") had conducted of the Company. TPAAS sought to confirm the opening balances by reviewing the workpapers of the predecessor auditor. When TPAAS visited the offices of the predecessor auditor, they were advised that the predecessor auditor had changed software suppliers and since he had not renewed his license he was unable to access his workpapers.

TPAAS has advised the Company that since it has audited the closing balances for 2017, it is not anticipated that there will be any qualification in relation to the current year's opening balances.

- 2. Reconciliations for 2017 closing balances have been agreed to the general ledger which has then been agreed to the financial statements.
- 3. Yes.
- 4. The Operations of the Company are as they were when the Company listed on the National Stock Exchange of Australia in 2009. The directors consider that the Company is trading satisfactorily. In consequence of this and the ongoing support of its financiers, the Company is able to meet its obligations as and when they fall due.
- 5. The Company is in compliance with the listing rules and in particular listing rule 6.4.

If you have any queries, please do not hesitate to contact me on + 61 2 8072 1400.

Yours faithfully

Andrew Whitten Company Secretary