

NSX Announcement

8 March 2018

Update on X8 and ECS Acquisitions

NuCannaCo Science Limited (NSX:NCS) (the **Company** or **NCS**) wishes to advise that the Company is still in the process of completing its due diligence and finalising the acquisition agreements for the proposed acquisitions of XeIGHT Labs Inc. (**X8**) and ECS Biosciences, Inc (**ECS**). The due diligence and acquisition agreements have taken longer than expected due to delays in compiling the X8 and ECS' 2017 financials, however, the Company is working towards finalising the agreements as soon as possible and will provide a further update at that time.

As announced on 23 January 2018, the Company signed a binding letter of intent to purchase X8 and its subsidiaries. By further announcement dated 12 February 2018, the Company announced the signing of a further binding letter of intent to purchase Colorado based ECS Biosciences. Inc.

About X8

Established in 2012 with over six years of operations, X8 and its subsidiaries are a vertically integrated manufacturing, packaging, marketing, distribution and merchant processing business with a wide range of health & wellness, nutritional, nutraceutical, dietary supplement, sports and pet nutrition and skin care products.

X8, and its subsidiary Boulder Botanical & Bioscience Laboratories (BBB) are focused on the manufacture of hemp cannabinoid formulations and has become a clear leader as a B2B manufacturer and distributor of proprietary products for itself and third parties.

About ECS

Established in 2014, ECS markets and distributes a number of unique industrial hemp products and was one of the first movers in the industrial hemp marketplace. The ECS brands include Holy Grail (hemp infused water), Natural Origins and Baji Beauty skin care. The Holy Grail product in particular is sold through over 1,000 retail stores across the United States. ECS is also focused on further research and development, including producing new technologies in water, natural foods, athletic performance and beauty products. ECS website: www.ECSBiosciences.com

On behalf of the Board,

Jonathan W. Lindh Company Secretary