



Moralltach
Global

7 March 2018

The Manager
National Stock Exchange of Australia Limited
1 Bligh Street
Sydney, Australia, NSW 2000

Re: Establishment of Enerfy Corporation

Moralltach Global Plc (NSX: MLG) has today on behalf of its new subsidiary Enerfy Corporation engaged IOT CHAIN to develop a block chain contract which will anchor investors' interest in a convertible debt offering of up to USD\$ 40,000,000 (USD\$ 40 million) in Enerfy Corporation, via Regulation D 506c, with the offering to accredited investors in the USA.

The offering will be prepared by Regulation D Resources who have completed 4,500 offerings for clients raising over \$ USD 4,000,000,000 from these offerings, via their broker and funds pool.

We expect the offering document to be launched in the next 21 days and the new web site for Enerfy Corporation to be released in the next 10 days.

Our CEO Mr. Brennan commented that "we look forward to working with such a professional team. This offering will be utilised to establish 5 Waste To Energy facilities over the next 9 months, producing green energy in the form of electricity, localised hot water and gas. With the launch of the Enerfy Corporation website we will release further information on these projects"

Andrew David Bristow
Company Secretary
