



WINPAR HOLDINGS LIMITED

ACN 003 035 523

GPO Box 4248
Sydney
New South Wales 2001
2 February 2018

MARKET ANNOUNCEMENT

On 30 November 2017 the company made an offer to eligible shareholders in Penrose Club Holdings Limited to acquire all of their shares in Penrose. The consideration for the offer was \$13.00 cash and 20 shares in Winpar for each share in Penrose.

The offer closed on 31 January 2018.

The company has received acceptances from holders of 11,897 shares in Penrose. The consideration for these shares is \$154,661.00 cash and 237,940 shares in Winpar.

Gordon Elkington
Secretary