

NOMINATED ADVISER DECLARATION

To: Head of Listings
National Stock Exchange of Australia

Full name of nominated adviser:

Biztrack Consultants Private Limited

Full name of issuer and details of the securities to which this declaration applies:

JGY Holdings Limited (Cayman Islands Co. No. 328398 | ARBN 622 384 776), for the admission and listing of 85,000,000 fully paid ordinary shares ("FPOs"), including 49,790,000 restricted FPOs

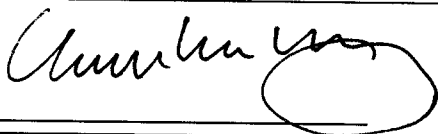
Type of issue for which application for admission to trading on NSX is being made:

Application is made for admission to trading of the securities on NSX by way of a compliance listing

I, Chua Kee Leng, being a responsible officer of the above Nominated Adviser, hereby confirm:

- (a) that, in relation to the application for admission:
 - (i) the directors of the issuer have received advice and guidance (from this firm or other appropriate professional advisers) as to the nature of their responsibilities and obligations to ensure compliance by the issuer with the Rules of the National Stock Exchange of Australia Limited as amended from time to time; and
 - (ii) to the best of my knowledge and belief, all relevant requirements of the National Stock Exchange of Australia Listing Rules have been complied with;
- (b) while this firm is engaged as the Nominated Adviser of the issuer it will be available during business hours to advise and guide the directors of the issuer as to their responsibilities and obligations to ensure compliance by the issuer on an ongoing basis with the Exchange's Rules;
- (c) that this firm will comply with the Exchange's Rules applicable to it in its role as nominated adviser; and
- (d) that this firm will confirm to the Exchange in writing when it ceases to be the issuer's nominated adviser.

Signed:



Date: 06 / 12 / 2017

CHUA Kee Leng for and on behalf of Biztrack Consultants Private Limited

Name(s) of contact(s) at nominated adviser regarding the application:

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