

18 December 2017

The Manager Company Announcements National Stock Exchange of Australia 1 Bligh Street, SYDNEY NSW 2000

By E-Lodgement

Dear Sirs

Company Update

Further to the announcements made to the market on 4 September 2017 and 11 October 2017 concerning a dispute with Warratah Investments Pty Ltd (Warratah), Print Mail Logistics Limited (NSX: PNT) (Company) wishes to advise that it has applied to set aside the Statutory Demand for Payment of Debt served by Warratah.

The hearing of the application to set aside the demand is presently scheduled for 6 March 2018.

For any questions, please contact the undersigned on + 61 2 8072 1400.

Andrew Whitten Company Secretary