

23 November 2017

Dear Shareholder,

Re: Annual General Meeting held at 9.00am on Thursday 23rd November 2017

The meeting was attended by 8 Members (including directors and officers) representing 1,166,849,706 Shares and proxies in favour of the Chairman for 31 members representing 338,111,746 Shares.

Notice of meeting together with the Annual Accounts and associated reports were taken as read. The minutes of the AGM held on 24th November 2016 were tabled and signed as a true record of proceedings.

VOTING OF RESOLUTIONS

1. Annual Report

To receive and consider the annual financial report and the reports of the directors and of the auditor for the financial year ended 31 July 2017.

The Chairman addressed the meeting and commented that the year ended 31 July 2017 had been challenging.

Con Gendis the Managing Director updated members present as to the direction and prospects of the Company. A copy of his report is attached.

Questions from the floor regarding current sales were answered.

The reports were unanimously accepted by a show of hands

2. Remuneration Report

To adopt the remuneration report for the year ended 31 July 2017.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

In favour	Against	Abstain
500,511,730	1,145,457	50,000

The motion was carried on a show of hands as an ordinary resolution.

3. Re-election of Directors

- a. Re-election of Mr William McCartney as a Director

In favour	Against	Abstain
665,726,266	100,000	20,000

The motion was carried on a show of hands as an ordinary resolution.

- b. Re-election of Mr Stephen Mason as a Director

In favour	Against	Abstain
954,270,359	131,486	20,000

The motion was carried on a show of hands as an ordinary resolution.

Yours Sincerely



Chris Mc Gibbon
Company Secretary

Heritage Brands



Lets Recap

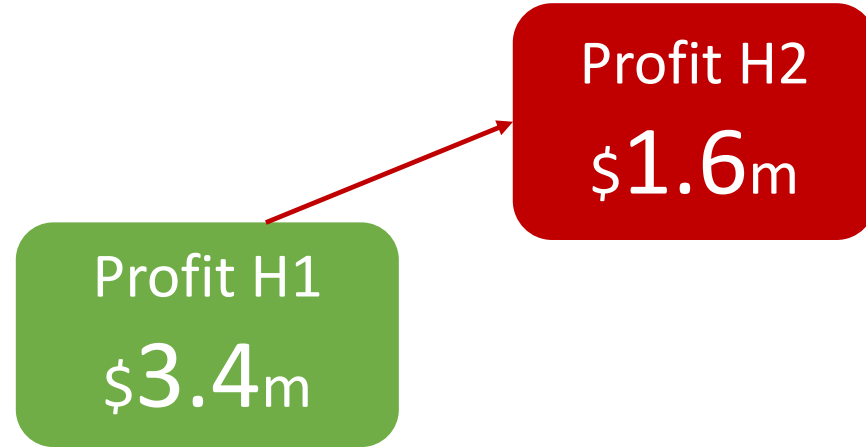
The last 12 months

Heritage Brands



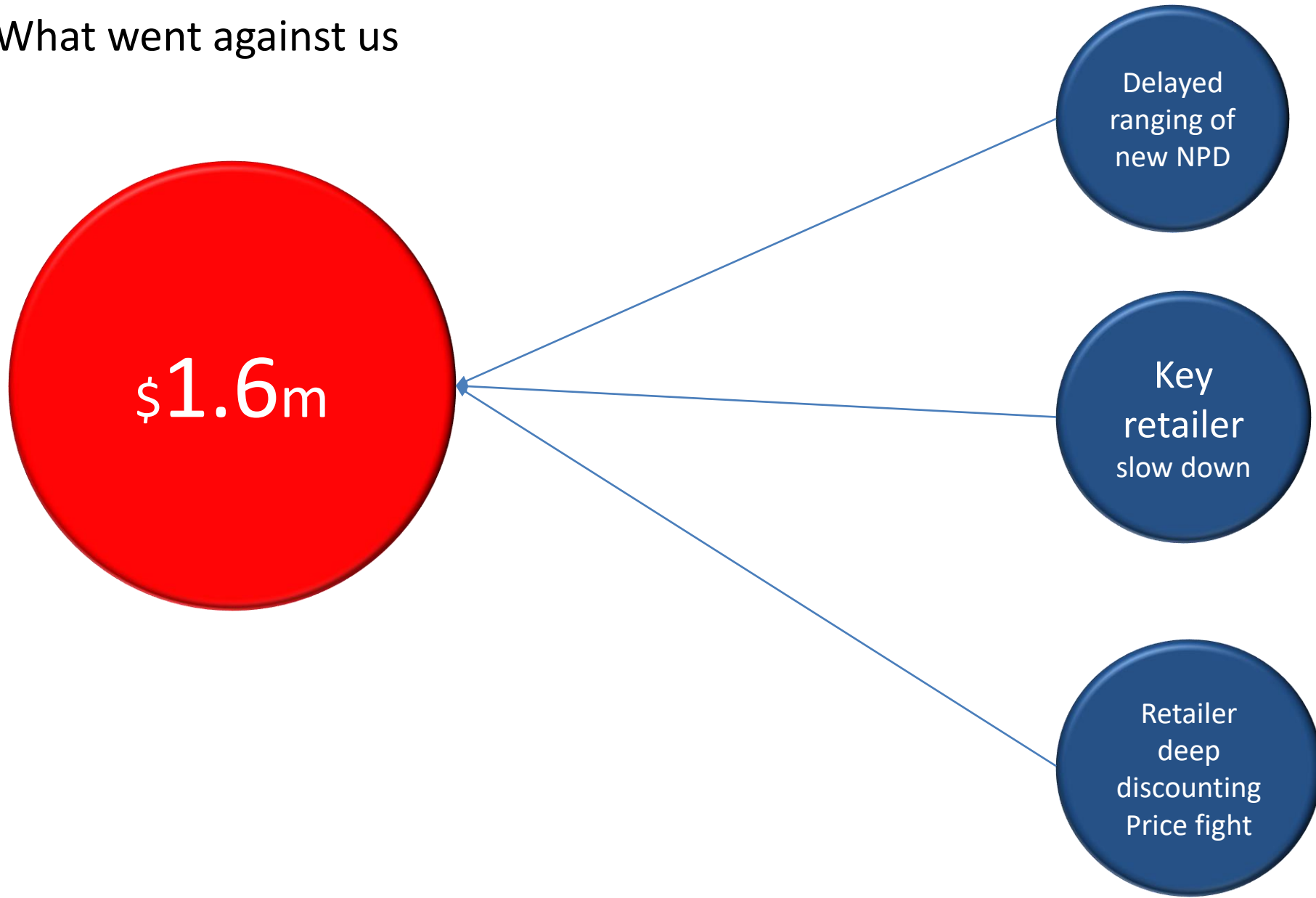
Net sales \$000's

	F14 act	F15 act	F16 act	F17 LE	
Gross Sales	35,608	37,617	63,009	69,552	+10.3%
Gross Margin	13,286	14,492	23,595	25,337	
GM	44%	46%	48%	47%	
EBITDA	1,103	2,661	6,004	5,008	-16.7%



F17 was a year of **two halves**

What went against us



The solution



Continue to **de-risk** and **diversify**

Therefore we didn't cut back , but went **harder at it** !!

In the knowledge retreat would stifle future growth.



HeritageBrands



Australia's leading **Beauty** and **Wellbeing** Company

Our pure consumer **truth**

physical and **mental** wellbeing

Is not a luxury, It is the essence

to an **improved** and **prolonged** quality of *life*

By helping consumers build ones confidence by
feeling and looking beautiful and healthy

inside and out

Heritage Brands

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LUMA
NATURAL BEAUTY BY JESS HART



IN ESENCE
aroma therapy™

OIL
GARDEN
ESTD BYRON BAY 1985



Geographical expansion



Divisional expansion



And its starting to pay off



ie: natural effective relief

Powerful pure
essential oil blends,
backed by science.





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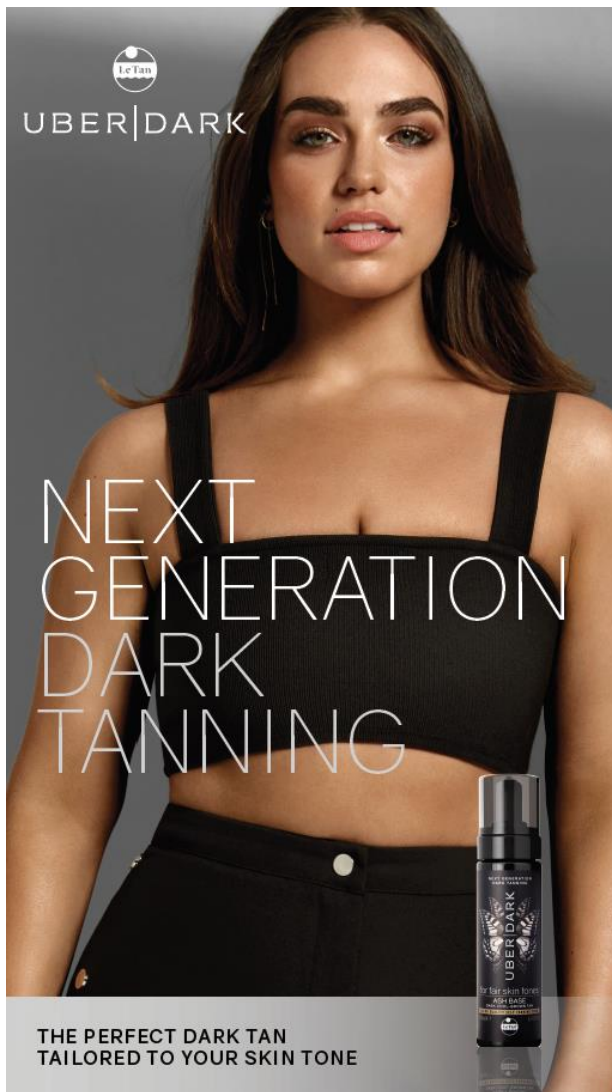
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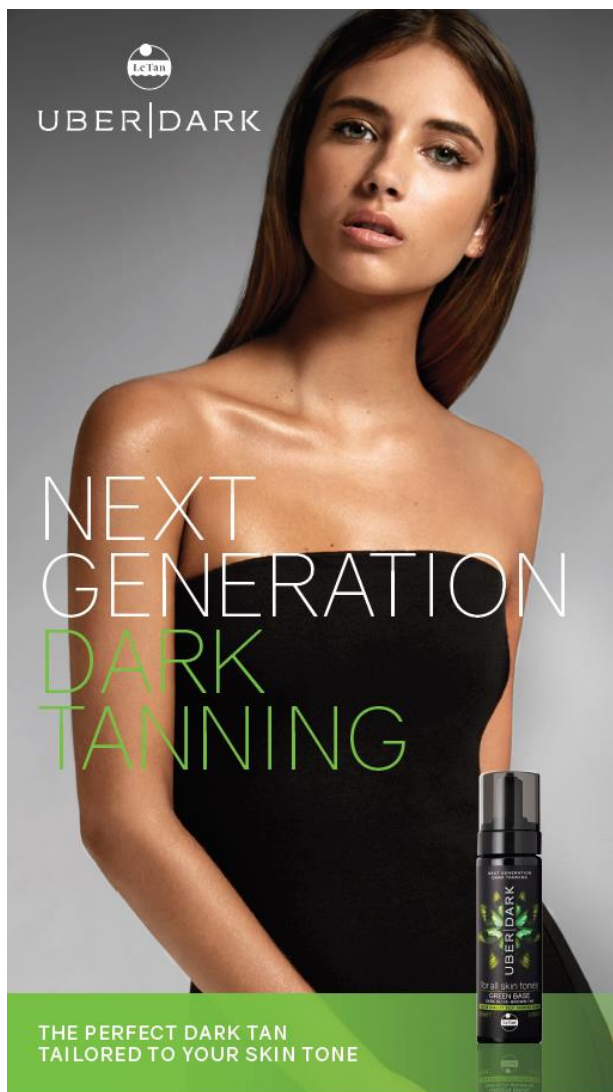
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Soft demi matte finish,
that will last all day.



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