

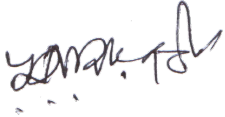
NSX Limited,
1 Bligh Street,
Sydney, NSW 2000

Date November 7, 2017
Subject: BaFin Warning
Attention: Greg Fitzpatrick

Dear Sir,
Refer your letter dated November 3, 2017 please note our answers as follows:

1. Anchor Capital Investments Ltd. only became aware of the BaFin warning from 18 months ago via the suitability investigation of the last two months. However, trading was never suspended by Deutsche Bourse, nor has BaFin responded to our attorney's request for their findings. Again, when we became aware of the warning, we acted to post a statement disclosing the suitability investigation of NSX on the company web site. Since NSX was the source of our information on BaFin, we perhaps wrongly concluded that we did not need to act further on the NSX site.
2. There was nothing in the brief warning announcement that the board felt required any more response than in the attorney letter firmly stating that no market manipulation or cold calling had occurred as a result of company actions.
3. The company desires to establish protocols that will keep us all better informed on a continuing basis.

Sincerely,



Khandaker Rezbi
Director

Landgraf Schneider Rechtsanwälte Zeppelinallee 21 D-60325 Frankfurt

Bundesanstalt für
Finanzdienstleistungsaufsicht
Marie-Curie-Str. 24-28
60439 Frankfurt am Main

In advance by fax: 0228 4108 1550

Frankfurt, 06. November 2017

**Opinion on BaFin's warning about buy-side buy recommendations
for shares in ACI-Anchor Capital Investment Ltd.**

Dear Sir or Madam,

In the aforementioned matter, we indicate that we represent the ACI-Anchor Capital Investment Ltd., 1 Farrer Place, Sidney NSW 2000 in an attorney-fee. A power of attorney attached to us is attached to this letter.

We inform you that the Board of Directors of ACI-Anchor Capital Investment Ltd. has never made any telephone buy recommendations for shares of ACI-Anchor Capital Investment Limited. In addition, neither the subsidiaries nor the management or existing shareholders of ACI-Anchor Capital Investment Limited or their related parties have commissioned the purchase of shares in ACI-Anchor Capital Investment Limited by telephone.

The warning issued by BaFin on 24.03.2016, updated on 30.05.2016 is already more than a year ago, so we ask first for a brief status report.

For further questions please contact us.

Best regards

Rolf C. Landgraf
Lawyer

investment

Mareen Schneider
Rechtsanwältin und Partnerin

Rolf C. Landgraf
Rechtsanwalt und Partner

Maria Stantcheva
Rechtsanwältin, Magistra Juris Internationalis

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