

Change of Director's Interests

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Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

Change of Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Name of entity ASSET RESOLUTION LIMITED
ABN 99 159 827 871

We (the entity) give NSX the following information under section 205G of the Corporations Act.

Name of Director	John David Sergeant
Date of last notice	19/05/2017

Part 1 - Change of director's relevant interests in securities

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Shares are held indirectly in Phalaenopsis Pty Ltd ATF Sergeant Family Trust, of which Mr Sergeant has effective control. Shares are held indirectly in John David Sergeant <Sergeant Family Superannuation Fund A/C>. Mr Sergeant's daughter, Genevieve Sergeant holds 250 shares directly. These have been included for transparency, even though Genevieve Sergeant is not an associate of John Sergeant.
Date of change	30/10/2017
No. of securities held prior to change	28,037 Ordinary Fully paid shares:) 2,150 ordinary Shares held directly;) 20,000 Ordinary Shares held by Phalaenopsis Pty Ltd ATF Sergeant Family Trust; and) 5,887 Shares held by John David Sergeant <Sergeant Family Superannuation Fund A/C>.
Class	Ordinary
Number acquired	25,000 shares issued in lieu of directors fees
Number disposed	n/a
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	25,000 @ \$2.00 per share

No. of securities held after change	53,037 Ordinary Fully paid shares: J 22,831 ordinary Shares held directly; J 20,000 Ordinary Shares held by Phalaenopsis Pty Ltd ATF Sergeant Family Trust; and J 8,056 Shares held by John David Sergeant <Sergeant Family Superannuation Fund A/C>.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.	Shares issued in lieu of directors fees at \$2.00 per share, approved by Shareholders at 2016 AGM.

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	