



16 October 2017

The Manager  
Company Announcement Office  
NSX  
Level 2, 117 Scott Street  
Newcastle NSW 2300

Dear Sir/Madam

### **ON-MARKET BUY-BACK**

Asset Resolution Limited (ARL) advises that further to the NSX release dated 21 February 2017, ARL has completed an on-market acquisition of its shares which settled by 12 October 2017.

The results of the On-market Buy-back are set out below:

	<b>Shares</b>
Shares bought back	<b>30,210</b>
<b>Effect on ARL's issued share capital</b>	
Total number of shares on issue prior to On-market Buy-back	<b>4,031,369</b>
Less: Shares bought back at an average price \$2.12 per share	(2,000)
Less: Shares bought back at an average price \$2.13 per share	(28,210)
Total number of shares on issue after the On-market Buy-back	<b>4,001,159</b>
Total number of listed shares on issue after the On-market Buy-back <sup>(1)</sup>	2,966,373

<sup>(1)</sup> Excludes 1,034,786 of escrowed unlisted shares

The On-market Buy-back of shares amounted to \$64,327.30. The shares were cancelled on 16 October 2017.

For further information please contact ARL's company secretary, Vicky Allinson on 08 8423 0170 or email [vicky.allinson@arlimited.com.au](mailto:vicky.allinson@arlimited.com.au).

Yours sincerely

**Vicky Allinson FCCA, AGIA**  
Company Secretary

Aurora House Suite 816,  
147 Pirie Street, Adelaide SA 5000  
NSX code: ASS  
T (08) 8423 0170 F (08) 8323 1685  
[arlimited.com.au](http://arlimited.com.au)  
ABN 99 159 827 871