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12th October, 2017

CURRENT RIGHT'S ISSUE - MOUNT ROMMEL MINING LTD

DIRECTORS DECIDE TO EXTEND THE TIME AVAILABLE TO MEMBERS TO TAKE UP THEIR ENTITLEMENTS

Non-Renounceable Right's Issue - Ordinary Shares

Mount Rommel Mining Ltd has advised the NSX and Members of an issue to raise funds for future drilling at Clunes.

The Timetable for the issue has been stated in the Announcement to NSX, dated 26 September, 2017.

The Announcement also states the original Timetable is subject to change without prior notice.

This Announcement today advises all Members, and the general public, that -

1. **A new closing date for submission of entitlement applications applies, and is Tuesday 31 October, 2017.**
2. The Company will be notifying NSX of under-subscriptions on.............. Thursday, 2 November, 2017
3. **The intended Issue date for the new fully paid Ordinary shares is ....Friday, 3 November, 2017**

Yours sincerely

Frederick L Hunt

MOUNT ROMMEL MINING LIMITED
Frederick L Hunt
Executive Director