



JOHN.BRIDGEMAN

JOHN BRIDGEMAN LIMITED  
ACN 603 477 185  
(NSX:JBL)

5 October 2017

## Establishment of a committee of non-interested directors

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John Bridgeman Limited (NSX: JBL) (Company) refers to its previous announcement of 26 May 2017 concerning the offer by the Company and its related parties to acquire 100% of the shares held by Henry Morgan Limited in JB Financial Group Ltd (the Transaction). The Company is pleased to announce that the Board has established a committee of non-interested directors (the Committee) to consider the Transaction.

The members of the Committee are Mr Vince Gordon and Mr Simon Richardson, all of whom are non-executive Directors of the Company. Mr Simon Richardson will act as Chairman of the Committee.

The duties of the Committee will include appointing an independent expert to prepare a report as to whether or not the Transaction is fair and reasonable as regards the disinterested shareholders of the Company, and convening a meeting of shareholders of the Company to consider whether or not to approve the Transaction for the purposes of the Corporations Act and the NSX Listing Rules.

The Company will make further announcements with respect to the progress of the Transaction as appropriate.

ENDS

**Stuart McAuliffe**

Managing Director

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