

NSX Announcement

Eagle IG Limited (NSX: EAG)

Clarification on the Company group structure and its related parties

Eagle IG Limited (**Company**) refers to the correspondences from and to the National Stock Exchange of Australia (**NSX**) regarding continuous disclosure queries dated from 1 September 2017 to 14 September 2017. The Company acknowledges that there may be confusion in the market regarding the listed group structure and other related parties group with similar names in English or Chinese, ie Eagle IG and Eagle Investment Group (展腾投资集团), which may mislead potential investors of the Company.

The Company wishes to clarify that when shareholders purchase shares in the Company (**Shares**), shareholders are investing in the Listing Entity Group (as defined below in section 1) only, and not the Related Party Group (as defined below in section 2). The value of the Shares is not directly related to the performance and/or operations of the Related Party Group. The Company will advise the market in a separate announcement regarding its proposals to resolve market confusion.

1. Listing Entity Group

For the purposes of listing on the NSX, the Company created a listing entity group structure which includes the following entities (together, the **Listing Entity Group**):

- (a) The Company, which is the listed entity on the NSX;
- (b) Asia Fortune International Holdings Limited (**Asia Fortune**), a company registered in Hong Kong, which is 100% owned by the Company;
- (c) Eagle IG Hong Kong Limited (**Eagle IG HK**), a company registered in Hong Kong, which is 100% owned by Asia Fortune;
- (d) Beijing Zhanteng Borun Management Consulting Co., Limited (北京展腾渤润管理咨询有限公司, **Beijing Zhanteng**), a wholly foreign-owned enterprise registered in China, which is 100% owned by Eagle IG HK; and
- (e) Hua Teng Financial Group Limited (华腾金控集团, **Hua Teng**), a company registered in Hong Kong, which is 35% owned by Asia Fortune.

2. Related Parties Group

The Company notes that the major shareholder of the Company who holds 52.04% of share capital in the Company, Mr Chien Chih Kao also controls the following entities in Australia, Hong Kong and Mainland China (together, the **Related Party Group**) who have similar names as companies in the Listing Entity Group. Those entities have become related parties of the Company since the establishment of the Listing Entity Group due to the common control by Mr Kao.

Related party in Hong Kong

- (f) Eagle Investment Group Limited (香港展騰渤潤投資集團有限公司, **Eagle Investment Group HK**), a company registered in Hong Kong, which is 75% owned by Mr Chien Chih Kao;

Related party in Australia

- (g) AGC Capital Securities Pty Ltd (**AGC Capital**), a company registered in Australia, which is 100% owned by Eagle Investment Group HK;

Related parties in Mainland China

- (h) Beijing Zhanteng Borun Investment Management Co., Limited (北京展騰渤潤投資管理有限公司, **Zhanteng Investment**), a company registered in China, which is controlled by Mr Chien Chih Kao;
- (i) Beijing Zhanteng Ruiyu Equity Investment Management Co., Limited (北京展騰睿雨股权投资管理有限公司, **Beijing Zhanteng Ruiyu**), a company registered in China, which is 100% owned by Zhanteng Investment;
- (j) Zhanteng Roncheng Fund Management (Beijing) Co., Limited (展騰榮成基金管理(北京)有限公司, **Zhanteng Roncheng**), a company registered in China, which is 60% owned by Zhanteng Investment;
- (k) Sichuan Zhanteng Business Consulting Co., Limited (四川展騰商務諮詢有限公司, **Sichuan Zhanteng**), a company registered in China, which is 51% owned by Zhanteng Investment;
- (l) Shenzhen Zhanteng Borun Investment Management Co., Limited (深圳展騰渤潤投資管理有限公司, **Shenzhen Zhanteng**), a company registered in China, which is 51% owned by Zhanteng Investment;
- (m) Jiangsu Zhanteng Borun Investment Management Co., Limited (江苏展騰渤潤投資管理有限公司, **Jiangsu Zhanteng**), a company registered in China, which is 51% owned by Zhanteng Investment;
- (n) Beijing Zhongke Zhanteng Equity Investment Management Co., Limited (北京中科展騰股权投资管理有限公司, **Beijing Zhongke**), a company registered in China, which is 51% owned by Zhanteng Investment;
- (o) Hunan Zhanteng Borun Investment Management Co., Limited (湖南展騰渤潤投資管理有限公司, **Hunan Zhanteng**), a company registered in China, which is 70% owned by Zhanteng Investment;
- (p) Beijing Zhanteng Borun Investment Management Co., Limited (Inner Mongolia Branch) (北京展騰渤潤投資管理有限公司內蒙古分公司, **Zhanteng Inner Mongolia**), a company registered in China, which is 100% owned by Zhanteng Investment;
- (q) Beijing Runqianqiu Zhanteng Consulting Advising Co., Limited (北京潤千秋展騰諮詢顧問有限公司, **Beijing Runqianqiu**), a company registered in China, which is 51% owned by Zhanteng Investment;
- (r) Zhejiang Zhanteng Borun Investment Management Co., Limited (浙江展騰渤潤投資管理有限公司, **Zhejiang Zhanteng**), a company registered in China, which is 51% owned by Zhanteng Investment;

- (s) Hubei Zhanteng Dingsheng Fund Management Co., Limited (湖北展腾鼎盛基金管理有限公司, **Hubei Zhanteng**), a company registered in China, which is 51% owned by Zhanteng Investment; and
- (t) Qingdao Zhanteng Zehan Investment Management Co., Limited (青岛展腾泽翰投资管理有限公司, **Qingdao Zhanteng**), a company registered in China, which is 51% owned by Zhanteng Investment.

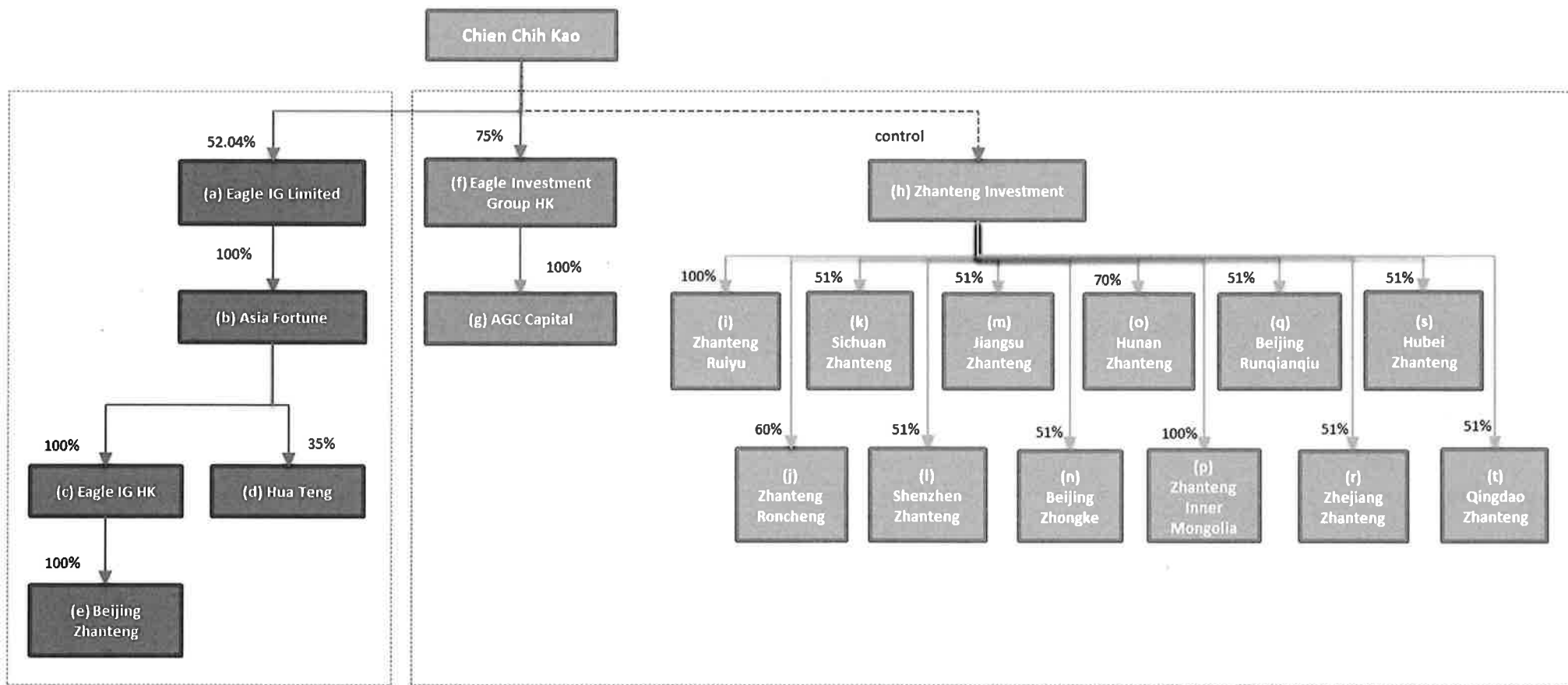
An illustrative diagram is set out on the next page.

Yours Sincerely

For and On Behalf of the Board of
Eagle IG Limited



Yan Cui
Director and Company Secretary
3 October 2017



Listing Entity Group

Related Party Group