



P.O. Box 80, Bundoora, Vic. 3083

Email: [info@mountrommel.com](mailto:info@mountrommel.com)

Web : [www.mountrommel.com](http://www.mountrommel.com)

26 September 2017

Company Announcements Office,  
National Stock Exchange Limited

### **Non-Renounceable Rights Issue - Ordinary Shares**

The total number of fully paid shares on issue in this Company is 55,400,297.

Transactions relating to Part Paid shares applied for have not as yet been finalised, and therefore have not been included with those entitled to participate in the intended issue described hereunder.

Mount Rommel Mining Limited ( the Company ) will undertake a non-renounceable pro-rata rights issue of one (1) Ordinary Share for every eight (8) shares held, at a price of AU \$0.05 ( 5 cents ) per share.

In the event that all shares available (under the terms of the issue) are taken up, the eventual total raising would be approximately AU \$ 346,250, before costs.

The primary purpose of this raising is to undertake further drilling at Clunes, as soon as practicable after grant of licence application ELA006473.

The Company growth objective by way of this planned drilling is clearly set out in a Position Statement, made available on the NSX Announcements on 25 September 2017.

Directors advise that any recorded shortfall in applications would be disposed of at their discretion. In so doing, Directors resolved, on Thursday 21 September, 2017, to take such steps as necessary to place any shortfall of this issue in the hands of interested brokers associated with NSX. At this time no discussions in that regard have taken place, or have been arranged.

Shareholders eligible to participate in this Rights issue will be those shareholders with a registered address in Australia and New Zealand as at 7 p.m. on 4 October 2017.

The timetable for this new issue is set out below.

The Rights issue will be conducted pursuant to Sections 708AA, 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (Cth.). Consequently, this Rights issue will be made without further disclosure to shareholders and / or investors pursuant to Part 6D.21 of that Act ...i.e., without a prospectus. A statutory notice to that effect will be lodged with NSX shortly.

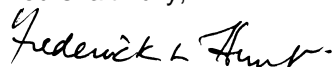
The timetable for the Rights Issue (**Timetable**) is as follows -

- |   |                                  |
|---|----------------------------------|
| 1. Announcement of Rights Issue to NSX  | Tuesday 26 September 2017.       |
| 2. Application to NSX for Quotation of allotted part paid shares                                  | Tuesday 26 September 2017.       |
| 3. Advise shareholders - a letter.  | Wednesday 27 September 2017.     |
| 4. Lodge Cleansing Notice with NSX.   | Thursday 28 September 2017.      |
| 5. "Ex-date" for entitlements   | Tuesday 3 October 2017.          |
| 6. Record date - to identify eligible shareholders, and to determine entitlements under the offer | Wednesday 4 October 2017.        |
| 7. Despatch of Documents to shareholders  | Friday 6 October 2017.           |
| Advice to NSX that despatch is completed  | Friday 6 October 2017.           |
| 8. <b>Closing date for submission of applications.</b>  | <b>Monday 16 October 2017.</b>   |
| 9. Notify NSX of under-subscriptions.   | Wednesday 18 October 2017.       |
| 10. <b>Issue date for the new fully paid Ordinary shares.</b>                                     | <b>Thursday 19 October 2017.</b> |

.....

The Timetable is indicative only and may be subject to change. Subject to the Act, and the NSX Listing Rules, the Directors of the Company reserve the right to vary the dates in the Timetable, including the closing date without prior notice. The Company also reserves the right not to proceed with all or part of this Rights issue at any time prior to the date stated in the Timetable for issue of new fully paid Ordinary shares.

Yours faithfully,



Frederick L. Hunt  
Executive Director.  
**MOUNT ROMMEL MINING LIMITED.**