



L 1&2, 382 Little Collins Street
Melbourne, Victoria
Australia 3000
P: +61 3 9670 9339
E: info@edtrin.com
W: edtrin.com

14 September 2017

The Manager
National Stock Exchange of Australia Ltd
1 Bligh St
SYDNEY NSW 2000

Dear Sirs,

Edtrin Group Limited – LEADERS GROUP INVESTMENT

Please find attached letter received from Leaders Group Limited..

Yours faithfully

Graeme Coomber
Chairman



LEADERS GROUP ASIA LIMITED

801/8th Floor, Opulent Building, 404/406 Hennessy Rd., Wanchai, Hong Kong
TELEPHONE: +853 657 17580 E-mail Address: leadersasia@outlook.com

Edtrin Group Ltd
C/- Highgate Legal
Level 2, 33 Lexington Drive
Bella Vista, NSW 2153
AUSTRALIA

September 13, 2017

Subject: Intent to take EdTrIn Private

Dear Sirs,

We would like to advise that the funds are now available for the settlement of the investment in EdTrIn Group Ltd.

In further reference to our discussions, please take this letter as a formal indication of our intention to enter into discussions with EdTrIn Group Ltd. to take the company private.

Following an accounting and legal due diligence review by newly appointed accounting and legal teams of EdTrIn Group and formal negotiations between both parties, we will make a formal offer for the company.

Yours faithfully,

SIGNED BY:
Giovanna Diani