

15 September, 2017

The Manager National Stock Exchange of Australia Limited I Bligh Street Sydney, Australia, NSW 2000

Re: Purchase of New Head Office

Please see attached Press Release regarding Moralltach PIC purchasing a new Head Office.

Your faithfully

Andrew David Bristow Company Secretary Moralltach Global PLC (the "Company") is pleased to announce that it has purchased the property known as the "Chantry" for use as its head office in the Republic of Ireland. The Georgian property, located just off the Main Square in the town of Bunclody about an hours drive south from Dublin, was purchased for €330,000 in cash. The Company has immediate possession of the building, and will relocate there from its temporary offices, also in Bunclody, following minor renovations.

The 4,300 square feet offices are situated just off the Main Square and the building overlooks the River Clody, as shown below and has ample room for parking. Commenting on the office location, John K. Brennan, Chief Executive Officer stated: "Our offices in Ireland are perfectly located in terms of proximity to our key property development and green energy projects throughout the country. We can be on site at nearly all our projects within 45 minutes from our offices. It was also cost effective to be located in Bunclody, rather than Dublin where a similar building would have cost us at least double the amount."

The offices at the Chantry are being designed to accommodate up to 40 full time employees, though initially the offices will house about 10 head office staff. "We'll be adding employees as the Company implements its aggressive growth strategy. Nearby is the city of Carlow with a reputable technical institute that will be utilized by the Company as an excellent source of qualified technical and professional employees, especially for entry level positions", commented Robert Bryniak, Chairman of Moralltach Global PLC.

Moralltach Global PLC is a publicly traded company on the National Stock Exchange of Australia (the "NSX") and is domiciled in Malta with an array of investments in property development and green energy projects throughout the Republic of Ireland. The Company is also interlisted on the OTC Market in New York, USA. The Company plans to aggressively grow its portfolio of investments internationally.



Frontal view of the Chantry



Overlooking east side of Chantry with River Clody in background