FORM: Half yearly/preliminary final report

Name of entity: E-Plus Limited ACN 605 951 059

1. Details of the reporting period

Current Period: 1 January 2017 to 30 June 2017

Previous Corresponding Period: 1 January 2016 to 30 June 2016

2. Results for announcement to the market

| 2.1 | Revenue from ordinary activities | up | 94% | to | 1,524,679 |
|-----|--|-------|------------------|----|------------------------------|
| 2.2 | Loss from ordinary activities after tax attributable to members | down | 80% | to | (148,942) |
| 2.3 | Net loss for the period attributable to members | down | 80% | to | (148,942) |
| 2.4 | Interim dividend Current period N/A Previous corresponding period N/A Final distribution N/A | Amour | nts per urity | | enked amount per security |
| 2.5 | Record Date for determining entitlements to dividends | N/A | | | |
| 2.6 | Explanation of above figures Please refer to attached report of directors | | | | |

3. Net tangible assets per security

| | 30 June 2017 | 30 June 2016 |
|---|--------------|--------------|
| Net tangible asset backing per ordinary share | (\$0.01) | \$0.01 |

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4. Control gained or lost over entities during the period

| 4.1 | Name of entity (or group of entities) over which control was gained | N/A | | | | |
|---|--|-----|--|--|--|--|
| 4.2 | Date control was gained | N/A | | | | |
| 4.3(a) | Contribution to profit (loss) from ordinary activities after tax of the consolidated entity since the date in the current period on which control was acquired | N/A | | | | |
| 4.3(b) | Profit (loss) of the acquired entity during the whole of the previous corresponding period | N/A | | | | |
| 5. Details of dividends/distributions | | | | | | |
| Nil | | | | | | |
| 6. Details of dividend reinvestment plans | | | | | | |
| The Company does not have a Dividend Reinvestment Plan. | | | | | | |
| 7. Details of associates and joint venture entities | | | | | | |
| The Company does not have any associates or joint ventures. | | | | | | |
| 8. Accounting standards used by foreign entities | | | | | | |
| | N/A | | | | | |
| 9. Qualification of audit/review | | | | | | |
| | No qualifications | | | | | |
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