

NSX Announcement

14 September 2017

DELAY IN LODGEMENT OF 30 JUNE 2017 HALF YEAR REPORT

NuCannaCo Science Limited (NSX: NCS) wishes to advise that the Company is not in a position to lodge the half year financial report for the period ended 30 June 2017 by the reporting deadline of 13 September 2017 as required by Listing Rule 6.10.

The Company understands that as a result of its failure to lodge the half year report by the reporting deadline, the NSX will place the Company's quoted ordinary shares into a trading halt on 14 September 2017 until the half year report is lodged.

The Company is in the process of finalising certain matters with the Company's auditor that have a material impact on the basis of preparation of the half year report.

For this reason, the Directors have determined to delay the lodgement of the half year report until the Directors have sufficiently finalised those matters.

The Company expects to finalise the half year report within 2 business days and expects to come out of the trading halt on Monday 18 September 2017.

On behalf of the Board,

Jonathan W. Lindh Company Secretary