



COMMENCEMENT OF OFFICIAL QUOTATION

Sapex Group Limited - (SAA)

Sapex Group Limited will be admitted to the official list of the National Stock Exchange of Australia on Wednesday, 2nd of August, 2017. Official Quotation of the following securities will commence on Friday, 15th of September, 2017.

Principal Activities Logistics

Quoted Securities 6,083,957 Fully Paid Ordinary

NSX Trading Code SAA

Start of trading 3pm AEST, Friday, 15th of September, 2017

Registered Australian

Office

Level 28

1 Market Street

Sydney NSW 2000

Company Secretary Laura Newell

Share Registry Automic Registry Services

Accounts Balance Date 31 December

CHESS Participating

CHESS UIC 75143

Restricted Securities 6,135,922 FPO – 24-month Escrow

3,209,246 FPO – 12-month Escrow 3,857,281 FPO – 6-month Escrow

Nominated Adviser Eakin McCaffery Cox