

11 September 2017

THE MANAGER

NATIONAL STOCK EXCHANGE OF AUSTRALIA LIMITED

1 Bligh Street

Sydney NSW 2000

announcements@nsx.com.au

RE: JIMMY CROW LIMITED LISTING ON NSX

The directors of Jimmy Crow Limited (JCC) advise that the proforma financial accounts and cashflow for the company as a standalone entity, separate from its former parent entity Trustees Australia Limited (TAU) have not been finalised at the time of listing on NSX today at 11:00am. This is due to the incapacity of the Chief Financial Officer as a result of a severe flu event.

However, the financial position of JCC has been set out in detail in the TAU financial Report for the year ended 30 June 2017 as discontinuing operations and the reported position and cashflows have not materially altered from that date.

The prospectus dated 27 July 2017 issued by JCC was closed after raising \$202,000 which is slightly more than then minimum subscription of \$200,000.

This amount is intended to be used as working capital in JCC.

The proforma financial accounts and cash flow are expected to be finalised and released in the next two days.

Yours sincerely,

JIMMY CROW LIMITED



ELIZABETH HACKETT

Executive Chair