

Hamilton Securities Limited
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6 September 2017

The Manager
Company Announcements Office
NSX
1 Bligh Street
SYDNEY NSW 2000

Dear Sir/Madam


Hamilton Securities Limited
HSEOB Options

On 17 May 2017 the company announced that it intended to make an offer to B class option holders to buy back their options at \$0.08 per option. The offer was made on 22 May 2017.

At the time the offer was made, the company had on issue 1,619,377 B class options. As at 31 August 2017 the company had bought back a total of 1,587,106 options under the offer at \$0.08 per option. The offer has now closed. Following the closure of the offer 32,271 options remain on issue.

Yours faithfully

HAMILTON SECURITIES LIMITED



STEVEN PRITCHARD
DIRECTOR