

Dear Mr Cui,

Eagle IG Limited (the "Company")

Re: Continuous Disclosure Responses

1 September 2017

Attn: Mr. Yan Cui
Eagle IG Limited
Suite 23.05, Level 23
100 Barangaroo Avenue
Sydney NSW 2000

We refer to your responses to the Continuous Disclosure Letters NSX sent on 23 August 2017 and 25 August 2017.

NSX has reviewed the Company's responses and has concerns regarding the accuracy of information provided to the market. NSX requests the company review its responses to the NSX queries in light of the following.

The Company has in its responses to date, distanced itself from the content of the presentation. The below information confirms the active role of the Company's management in the presentation and recent events highlighted in NSX's queries.

- 1) The link to the listing ceremony: http://mp.weixin.qq.com/s/uYUJ_Ei_IBiJ0goBW4pplA
- 2) The link to the presentation:
<http://www.lnxxqy.com/hh/data/statics/editor/php/upload/20170511/14944810422154.pdf>
- 3) The wechat profile linked to the QR code obtained from the invitation to the presentation in question belonging to Zhanteng999.
- 4) Eagle IG Information Report – a report obtained from the National Enterprise Credit Information Publicity System, confirming Jefferson Huang being part of the management of the party involved being Bei Jing Zhan Teng Bo Run Tou Zi Guan Li Co. Ltd (Bei Jing Zhan Teng) – the Company has confirmed that this entity is not a related party.
- 5) EAG Promotion Seminars in China – these two presentations occurred in China on 18 August 2017 and 23 August 2017.

The Company is requested to ensure all NSX's queries have been satisfactorily answered given the above information. The responses should be made ready for release to the market. The Company is requested to also provide the exact dates of when the Company ceased its market and public relations agent agreement with Zhi Ying Gong Chang Gui Ji Wen Hua Chuan Mei (Beijing) Co. Ltd as noted in the first point of the Company's response dated 30 August 2017.

Please be reminded that the Issuer must comply with Chapter 6CA of the Corporations Act and Listing Rules Section IIA 6.4, 6.5 and 6.5A under continuous disclosure.

Your response should be provided no later than 4pm on 5 September 2017. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Listing Rule 6.4

The NSX continuous disclosure rule states:

Generally, and apart from compliance with all the specific requirements, the issuer shall keep the Exchange informed without delay, for dissemination of any information relating to the group of which it is aware that:

- is necessary to enable the Exchange and the public to appraise the financial position of the issuer and the group;
- is necessary to avoid the establishment of a false market in its securities; or
- a reasonable person would expect to have a material effect on the price or value of its securities.

Such information must be made available to the Exchange before the time at which any other public announcement of the information is made.

These provisions will be breached by an issuer who intentionally, recklessly or negligently fails to notify the Exchange of information that:

- is not generally available; and
- a reasonable person would expect, if it were generally available, to have a material effect on the price or value of its securities.

Yours sincerely

Ron Kaushik
Compliance and Surveillance Manager