

30 August 2017

Mr Ron Kaushik
Compliance and Surveillance Manager
National Stock Exchange of Australia
1 Bligh Street
Sydney NSW 2000

By email: ron.kaushik@nsx.com.au

Dear Mr. Kaushik

Eagle IG Limited (Company) – Continuous Disclosure Letter Response

In response to the questions in your letter dated 28 August 2017, our responses are provided as follows:

1. Another legal entity is Zhi Ying Gong Chang Guo Ji Wen Hua Chuan Mei (BeiJing) Co. Ltd (Zhi Ying Gong Chang), which is not a related party of the Company. Zhi Ying Gong Chang was our marketing and public relation agent in performing marketing and business promotion activities in China. In addition, the Company is investigating who published the presentation on the website, and will take appropriate action accordingly.
2. In response to the potential misuse of the Company logo and name, we have taken remedial actions as follows:
 - a) We have issued a demand letter to Zhi Ying Gong Chang demanding them to immediately terminate the use of the company name and logo similar to the Company in all marketing activities and materials.
 - b) We have designated a staff to regularly monitor and review weekly all marketing materials and activities used and carried out by our marketing and business development partners in China. If any potential misuse of company logo, name and any other incorrect or misleading information is

identified, we will demand them to revise or remove as appropriate immediately.

3. Mr. Chien-Chih Kao, a substantial shareholder of the Company, was invited to attend the event as a guest by China Yangren Club that took place on 18 August 2017, to introduce the economic environment, financial market and business opportunities provided by China-Australia Free Trade Agreement in Australia. The China Yangren Club is a non-profit organisation, which is established by organisations, enterprises and individuals who engaged in the mutton and beef industry in China. The introduction made by Mr Kao on 18 August 2017 is not related to any content in the presentation.
4. As mentioned in (2) above, the Company has issued a demand letter to Zhi Ying Gong Chang demanding them to revise or remove all marketing materials that could mislead the public. In addition, in order to help the market differentiate between the companies, the Company has decided not to use the company logo with the image of eagle immediately.
5. The website <http://www.eagleig.com/> does not belong to the Company and the Company noted that this website is no longer available now. The website of Company is <http://www.eagleigltd.com>, which is disclosed in the information memorandum of the Company and NSX website. As AGC Capital Securities Pty Ltd is a related party of the Company, we have demanded the website to revise or remove all incorrect information as appropriate immediately.
6. The related-parties of the listed entity are as below:
 1. AGC Capital Securities Pty Ltd.
 2. Eagle Alliance Pty Ltd.

Yours Sincerely

For and On Behalf of the Board of
Eagle IG Limited



Yan Cui

Director and Company Secretary

30 August 2017