

Dear Mr Cui,

**Eagle IG Limited (the "Company")**

**Re: Continuous Disclosure Letter Response**

We refer to your response to the Continuous Disclosure Letter on 25 August 2017.

NSX has reviewed the Company's response and has concerns regarding use of the Company's name and logo similar to the company being used for marketing activities and materials in China.

NSX has noted that:

- 1) Mr. Jianzhi Gao also known as Mr. Chien-Chih Kao holds 52.1% of EAG.NSX as at 5/05/2017. Mr. Jianzhi Gao can be seen presenting in both the presentation. (<http://www.lnqxqy.com/hh/data/statics/editor/php/upload/20170511/14944810422154.pdf>)
- 2) Ms. Huei-Ching Huang also known as Ms. Tina Huang holds 3.32% of EAG.NSX as at 5/05/2017 and can be seen in the presentation material. She is also a director of Eagle IG Limited. (<http://www.lnqxqy.com/hh/data/statics/editor/php/upload/20170511/14944810422154.pdf>)
- 3) As part of its investigation NSX has also found the below article on 'WeChat' referring to a meeting that took place on 18 August 2017, whereby Mr. Gao Jianzhi can be seen presenting and has a title of chairman of Zhan Teng Investment Group and the logo of Eagle IG investment group can be seen in the background. ([http://mp.weixin.qq.com/s/CEgi0aN8MaRWGhnlp\\_guKQ](http://mp.weixin.qq.com/s/CEgi0aN8MaRWGhnlp_guKQ))

Company is requested to answer the below questions.

- 1) Please confirm the relationship between another legal entity and the listed Company (Eagle IG Limited)?
- 2) How would the company address the potential misuse of the Company logo and name?
- 3) The Company states in its response to the Disclosure Query issued on 26/08/2017 *"the presentation is not prepared by the Company and the information in the presentation is not related to the Company"* - please explain why the individuals associated to the Company identified above have been involved in meetings and conferences that discuss the plan detailed in the presentation?
- 4) Please provide the differences in the Company name and logo that would help the market differentiate between the two companies?
- 5) Why the contact details on the website(<http://www.eagleig.com/article/type-64-1.html>) are the same as on AGC Capital's website <http://www.agccapital.com.au/contacts/>.
- 6) Please provide details of all the related-parties of the listed entity.

NSX has concerns regarding the Company's conduct as:

- 1) An investor may be misled by another legal entity using the same company name and logo as Eagle IG Limited.
- 2) Related staff and shareholders are purporting to be part of Eagle IG Ltd although the Company has confirmed that the actions are of separate legal entity.
- 3) NSX deems the response to the continuous disclosure query to be not satisfactory as it does not assist in identifying company's identity in its local media and could lead to misinformed trading activity in its securities.
- 4) Company was aware that there was confusion in the market due to use of similar company name and logo in other marketing materials by that legal entity and no public announcements were made by the company to address the confusion in the market place. Please provide a copy of the demand letter issued to the legal entity on 2 May 2017.

Please be reminded that the Issuer must comply with Chapter 6CA of the Corporations Act and Listing Rules Section IIA 6.4, 6.5 and 6.5A under continuous disclosure.

Your response should be provided no later than 4pm on 30 August 2017. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

28 August 2017

Attn: Mr. Yan Cui  
Eagle IG Limited  
Suite 23.05, Level 23  
100 Barangaroo Avenue  
Sydney NSW 2000

**Listing Rule 6.4**

The NSX continuous disclosure rule states:

Generally, and apart from compliance with all the specific requirements, the issuer shall keep the Exchange informed without delay, for dissemination of any information relating to the group of which it is aware that:

- is necessary to enable the Exchange and the public to appraise the financial position of the issuer and the group;
- is necessary to avoid the establishment of a false market in its securities; or
- a reasonable person would expect to have a material effect on the price or value of its securities.

Such information must be made available to the Exchange before the time at which any other public announcement of the information is made.

These provisions will be breached by an issuer who intentionally, recklessly or negligently fails to notify the Exchange of information that:

- is not generally available; and
- a reasonable person would expect, if it were generally available, to have a material effect on the price or value of its securities.

Yours sincerely

**Ron Kaushik**  
**Compliance and Surveillance Manager**