

25 August 2017

Mr Ron Kaushik  
Compliance and Surveillance Manager  
National Stock Exchange of Australia  
1 Bligh Street  
Sydney NSW 2000

By email: [ron.kaushik@nsx.com.au](mailto:ron.kaushik@nsx.com.au)

Dear Mr. Kaushik

## **Eagle IG Limited (Company) – Continuous Disclosure Letter**

We refer to your letter dated 23 August 2017.

The Company confirms that the presentation on the website [www.lnzxgy.com](http://www.lnzxgy.com) was not prepared nor published by the Company. The Company also confirms that the content contained in the presentation is not part of the plan of the Company. To the best knowledge of the Company, the Company believes the presentation was prepared by another legal entity.

The Company was aware that there was confusion in the market due to the use of similar company name and logo in other marketing materials by that legal entity. Therefore, the Company has issued a demand letter to that legal entity on 2 May 2017 demanding them to immediately terminate the use of the company name and logo similar to the Company for all marketing activities and materials.

In response to the questions in your letter, our responses are provided as follows:

1. The Company has put in place a robust process to ensure that all announcements, including event and project announcements, are reviewed by its Australian advisers before they are disseminated to the public. The Company confirms that all material information will be released to the Exchange first and without delay, rather than to the media.

2. As the presentation is not prepared by the Company and the information in the presentation is not related to the Company, the information therein was not disclosed in the information memorandum.
3. Due to the same reason as stated in (2) above, the Company considers that an announcement regarding the presentation is not required to be made.
4. The Company is not aware of any information concerning it that has not been announced to the market and which, if known, could be reasonably as an explanation for recent trading in the securities of the Company. The Company notes that trades in its shares between 15 May 2017 to 18 May 2017 were low volume trades. Given the Company's relatively small free float, the Company's share price may be susceptible to low volume trading.
5. The Company believes it is in compliance with the listing rules and, in particular, listing rule 6.4.

Yours Sincerely

For and On Behalf of the Board of  
Eagle IG Limited



Yan Cui  
Director and Company Secretary  
25 August 2017