

Dear Mr Cui,

**Eagle IG Limited (the “Company”)**

**Re: Continuous Disclosure Letter**

We have noted a Company presentation on the website [www.lnzgy.com](http://www.lnzgy.com) whereby Eagle IG Limited presents the plan for acquisition of NSX Limited and to raise RMB500,000,000.00. The presentation's published date on the website is 11/05/2017. The presentation has been provided as an attachment to this letter and can be viewed on the following webpage.

<http://www.lnzxgy.com/hh/data/statics/editor/php/upload/20170511/14944810422154.pdf>

NSX notes that the company listed on 15/05/2017 at the listing price of \$1.80 and reached a high of \$3.50 on 18/05/2017.

This information remains unavailable on the company's website provided to NSX.

<http://www.eagleigltd.com/>

Please be reminded that the Issuer must comply with Chapter 6CA of the Corporations Act and Listing Rules Section IIA 6.4, 6.5 and 6.5A under continuous disclosure.

In light of this media article please respond to the following questions.

1. What remedial action will the Company employ in future so that information is released to the Exchange first and on a timely basis rather than in the media?
2. Why the information in the presentation was not disclosed within the information memorandum as part of the listing process?
3. Can the announcement regarding the presentation be made immediately?
4. Does the company believe that the information is of price sensitive nature? If not, does the company have any explanation to support the increase in trading price from \$2.10 on 15/05/2017 to \$3.50 on 18/05/2017?
5. In other respects, please confirm that the company is in compliance with the listing rules and in particular listing rule 6.4?

Your response should be provided no later than 4pm on 25 August 2017. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

## **Listing Rule 6.4**

The NSX continuous disclosure rule states:

Generally, and apart from compliance with all the specific requirements, the issuer shall keep the Exchange informed without delay, for dissemination of any information relating to the group of which it is aware that:

- is necessary to enable the Exchange and the public to appraise the financial position of the issuer and the group;
- is necessary to avoid the establishment of a false market in its securities; or
- a reasonable person would expect to have a material effect on the price or value of its securities.

Such information must be made available to the Exchange before the time at which any other public announcement of the information is made.

23 August 2017

Attn: Mr. Yan Cui  
Eagle IG Limited  
Suite 23.05, Level 23  
100 Barangaroo Avenue  
Sydney NSW 2000

These provisions will be breached by an issuer who intentionally, recklessly or negligently fails to notify the Exchange of information that:

- is not generally available; and
- a reasonable person would expect, if it were generally available, to have a material effect on the price or value of its securities.

Yours sincerely

**Ron Kaushik**  
**Compliance and Surveillance Manager**